

Segmentation Project

Target audiences: Visitors

Target markets: UK, Germany, Sweden, Netherlands, Italy, USA Channel(s): Meta, Google Ads, YouTube, LinkedIn, GA4, Border

Survey Data

Last updated: Oct 15

What are we doing?

We are developing actionable audience personas to enhance targeting and engagement across Helsinki Partners' initiatives. This work is based on insights from Visit Finland personas, 2024–2025 Border Survey data, and campaign performance from Meta, Google Ads, LinkedIn, and GA4. The goal is to identify high-potential segments through real behavioural data to enable more tailored messaging and efficient media activation.

Why does it matter?

This segmentation project enables Helsinki Partners to deliver more relevant, personalised messaging across paid and owned media. It helps increase ROI, improve campaign efficiency, and supports long-term strategic growth by aligning offerings with high-potential audiences. Personas will also serve brand and content teams.

eliverable	HP	CR
Campaign data extraction (Meta, GA)		
ntegration with Visit Finland		
isitor segmentation framework	Ø	
Persona profiles with media habits	②	
Matching experiences + messaging	\odot	
Audience-specific targeting advice		\odot
GA4 + custom audience setup	②	\odot
Final persona & strategy report	\odot	
Banner Creative + Text Ads	\odot	
anding Pages & UTM Tagging		\odot

Metric	Goal	Justification Based on survey/validation feedback Shows improved targeting effectiveness	
Persona relevance (internal Geedback)	≥ 80%		
Media engagement uplift	+15–20% CTR / lower CPC		
Audience growth	Monthly tracking in GA4	GA4, Meta, LinkedIn, CRM triangulation	
Custom audiences activated	Meta / LinkedIn matched sets	Shows marketing is aligned to segments	



Requirements

- Access to Visit Finland persona documentation
- Border Survey data (2024-2025) export
- Campaign performance data from Meta, LinkedIn, Google Ads, GA4
- Alignment with website tagging & analytics setup
- Optional: launch on-site visitor survey (popup or exit intent)
- Input from content, brand, and BI teams for validation

People



@helsinkipartners.com

Senior Manager





Eremenko **Martech Consultant**



Wester Martech Consultan



Segmentation Process



Growth Lead

Columbia Road

Growth Lead

Helsinki Partners Team

Helsinki Partners Team

Data collection

Insights & analysis

Persona development

Validation

Application & targeting

1

2

3

4

5

USER BEHAVIOUR

Sourced from Visit Finland (03/24–02/25), GA4, Meta, Google Ads, LinkedIn

PATTERN RECOGNITION

Analysed traveller traits, motivations, spend, and planning behaviour

NEEDS ANALYSIS

Built data-driven segments and matched them with relevant Helsinki offerings FEEDBACK LOOP

Shared draft personas with internal teams to get structured feedback

IMPLEMENTATION

Built targeting logic, messaging priorities, and tracking setup

3.2.1 Visit Finland Data analysis

Visit Finland segments travellers into 11 groups based on their motivations and behaviour. To prioritise segments for our Helsinkifocused personas, we evaluated each one across two key dimensions:

• Strategic Relevance to Helsinki:
How well the segment aligns
with Helsinki's urban
experiences, cultural depth,
design identity, and off-season
travel potential.

Not

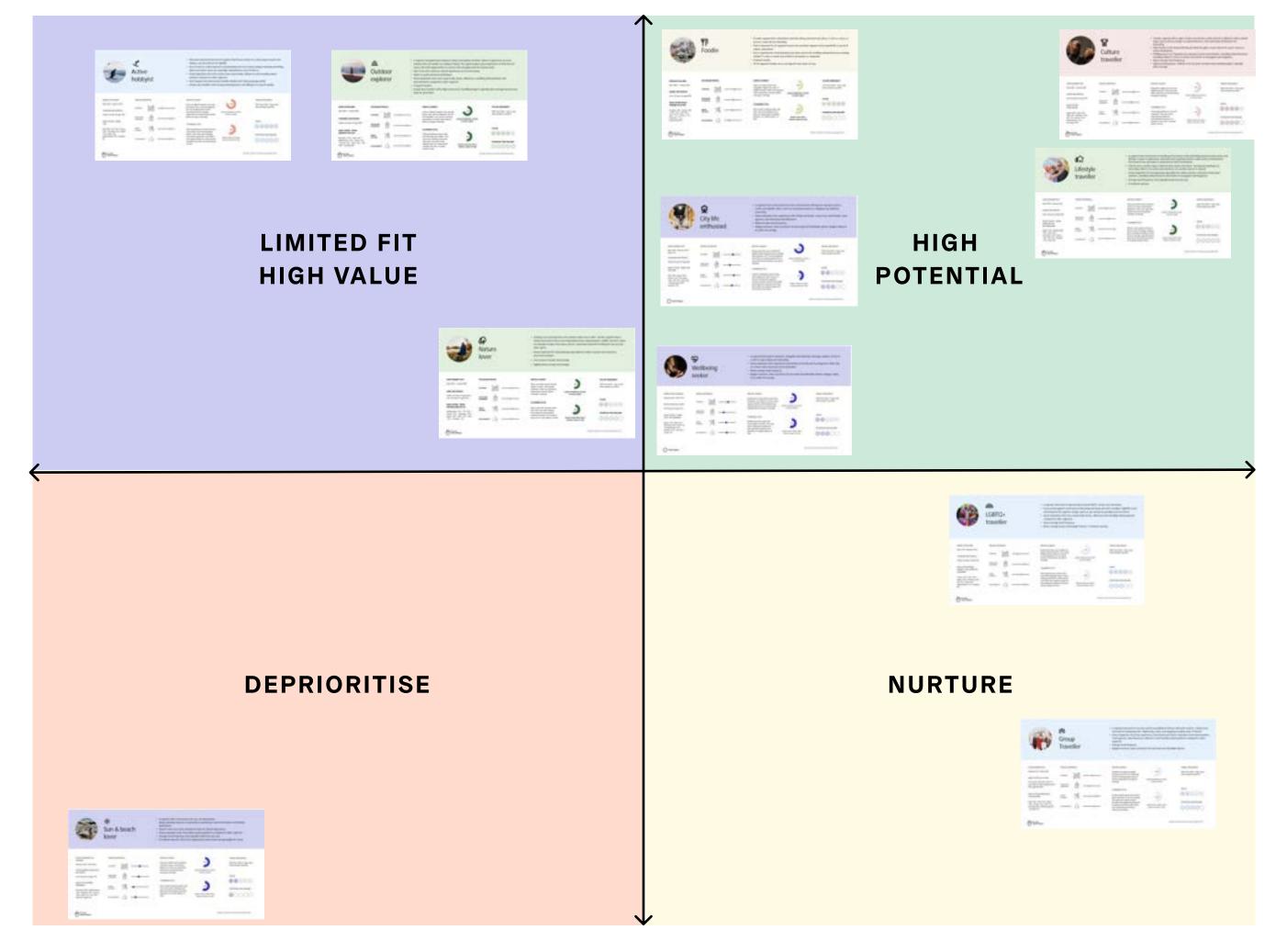
strategically

relevant

• Economic Impact: A combination of estimated visitor volume, average trip spend, and potential to support the local ecosystem across seasons.

This approach enabled us to identify and prioritise the segments most likely to deliver value across city campaigns, content strategy, destination partnerships, and sustainable growth.

Economic impact



Strategically

relevant for

Helsinki

Low economic impact

MyHelsinki Visitor Segments





Urban explorer

Amira, 32 UX Designer | Berlin

Solo traveller or with friends, spontaneous, tech-savvy, budget-conscious yet experience-driven.

Culture

Shopping

Food

Wellbeing

Demographics

Age 25 – 45

Gender 60/40 Female

Group type 40% Solo travellers

SV, UK, NL

Top UK, Germany, USA,

markets Sweden

Planning 1–3 months ahead,

spontaneous and

agile

Overnights 3–4 nights

Spend €600–€900 per

trip

Income Average

Strategic Positioning

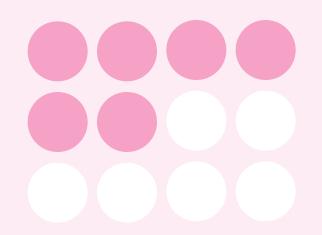
Top priority segment due to high volume, youth engagement, and city break relevance. Strongest representation from UK, Germany, Sweden, and USA. She wants immersive, creative, and walkable city experiences: street art, pop-up events, food markets, and vibrant neighbourhoods. Values authenticity, design, spontaneity, and safety.

Messaging Priorities

- Promote Helsinki's Walkability, Safety, Creative Energy
- Spotlight Youth Culture, Local Events, And Weekend Getaways
- Leverage Influencer Content, Short-Form Video,
 And Interactive Guides

45%

of Helsinki's total international visitors (1.89M visits)



Channels

Targeting



Instagram, TikTok, Spotify, YouTube Shorts, digital lifestyle media

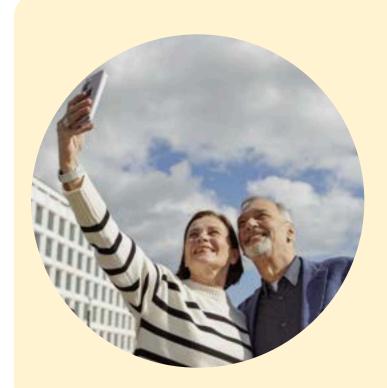
Partnerships with low-cost airlines, city break OTAs, urban culture influencers



Matching Helsinki Experiences

- Kallio Nightlife + Sompasauna –
 Authentic, Edgy, And Social
- 2. Flow Festival Music, Design, And Future-Facing Vibes
- 3. Design District Walk Indie Shops, Murals, And Coffee Stops
- 4. Oodi Library + Töölönlahti Urban Calm + Architectural Wow





Mindful voyager

Jonas & Eva, Couple in their 50s | Amsterdam

Value-conscious but quality-focused, wellness-oriented, culture-curious, peaceful travellers who plan ahead.

Wellbeing

Culture

Food

Nature

Demographics

Age Primarily +45

Gender Balanced female skew in wellness

Group type Couples or solo

(especially Germany, USA)

Top Germany, markets Netherlan

Netherlands, USA, UK, Sweden

Planning 3–6 months ahead

Overnights 4–5 nights

Spend €900–€1,300 per

trip

Income Mid-to-upper

Strategic Positioning

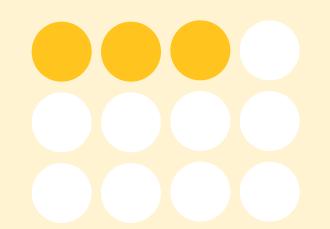
High strategic priority, especially in off-peak travel and cultural/wellness campaigns
Strong representation from Germany,
Netherlands, and USA. They travel for slow culture, design, saunas, and nature with meaning. They're interested in wellness retreats, sustainable cities, and immersive off-season experiences.

Messaging Priorities

- Highlight wellness rituals, slow travel, clean design
- Promote Helsinki as a peaceful, soulful Nordic city
- Lean into sustainability, safety, and authenticity

23%

of Helsinki's total international visitors (947K visits)



Channels

Targeting



Podcasts, lifestyle newsletters, cultural publications, Facebook. Trusts word-of-mouth and editorial content.

Lifestyle blogs, podcasts, wellness platforms, conscious travel content. Collaborate with boutique operators and eco-retreat curators.



Matching Helsinki Experiences

- 1. Löyly Or Kulttuurisauna Iconic Sea-Facing Saunas
- 2. Lammassaari Boardwalk Nature Escape In The City
- 3. Ateneum Or Amos Rex Art, Culture, And Reflection
- 4. Nolla Or Maannos Conscious Nordic Dining





Design & dining connoisseur

Luca, 48 Food critic | Milan

Solo or couple traveller, design-literate, experience-first, high-income, slow but selective planner.

Food

Culture

Shopping

Nature

Demographics

Age Primarily +45

Gender Male-skewed (58%

of foodies)

Group type Solo or couple

Top Germany,
markets Netherlands,
Sweden, USA, Italy

Planning 3–6 months ahead

Overnights 3–5 nights

Spend €1,200–€1,800 per

trip

Income High

Strategic Positioning

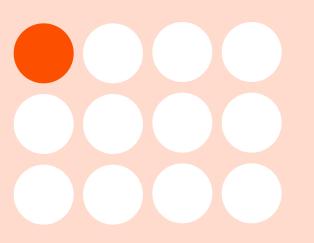
Strategic niche priority due to high spend, cultural influence, and potential for premium campaigns. Strongest representation from Germany, Netherlands, and Sweden. He's in search of sensory storytelling through food and architecture. Seeks encounters with creators, hidden design spots, and high-end culinary experiences.

Messaging Priorities

- Establish Helsinki as the culinary + design capital of the Nordics
- Promote chef-led tours, editorial storytelling, and design trails
- Use visual-first campaigns and curated partnerships

2%

of Helsinki's total international visitors(estimated ~89K visits based on border survey)



Channels

Targeting



Editorial food/design magazines, Pinterest, curated newsletters, niche design networks

High-end travel editorials, design blogs, food media. Partner with boutique culinary and architecture agents.



Matching Helsinki Experiences

- Grön or The Room Award-winning New Nordic cuisine
- 2. Design Museum + Aalto House Nordic design heritage
- 3. Studio Kukkapuro or Lokal Gallery Hidden design gems
- 4. Boutique hotels (U14 / Helka) Stay in style



Appendix



Visit Finland Segments







- Seeking to see and experience the wonders nature has to offer. Traveller segment that is
 widely interested in nature and related phenomena. National parks, wildlife and arctic nature
 are example of topics that arouse interest. Somewhat interested in hiking but not very into
 other sports.
- Draws inspiration for travel planning especially from online searches and national or local travel websites
- Less frequent traveller than average
- Slightly below average travel budget

EVEN GENDER SPLIT

Men 50% / women 50%

WIDE AGE SPREAD

Under 45 years of age 43% / over 45 years of age 57%

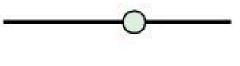
MOST OFTEN FROM NETHERLANDS OR UK

Netherlands 14% / UK 14% / France 13% / Germany 13% / Spain 12% / USA 12% / Italy 12% / Sweden 11%

TRAVELLER PROFILE

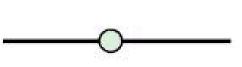
PLANNING





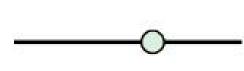
TRAVELLING EXPERIENCE





DESIRE FOR NEW





SUSTAINABILITY

DIGITAL FLUENCY

Heavy on online search and less active on newer social media platforms. Little over half share experiences actively (below average in sharing).

PLANNING STYLE

Likes to plan the vacations quite well. Time wise starts making travel plans for international vacations typically 3-6 months or even up to a year ahead of time

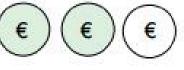


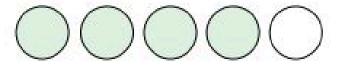
SHARE EXPERIENCES ACTIVELY IN SOCIAL MEDIA

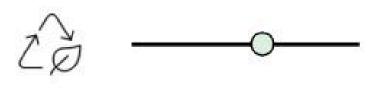
TRAVEL FREQUENCY

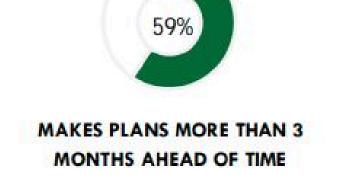
24% more than 1 trip a year (total sample avg 26%)

VALUE















- A segment interested in relaxation, tranquility and well-being. Massage, wellness retreat or a visit in a spa is likely to be interesting.
- Draws inspiration from experiences from family and friends and travel agencies. Relies also on reviews when choosing a travel destination
- Below average travel frequency
- Budget conscious, looks actively for the best deals and affordable options. Budget is likely to be under the average.

MORE OFTEN WOMEN

Women 63% / Men 37%

MOST OFTEN 35-54 YRS

35-54 years of age 47%

MOST OFTEN SPAIN, ITALY OR GERMANY

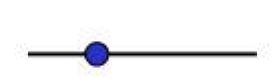
Spain 17% / Italy 17% / Germany 16% / USA 11% / Netherlands 11% / Sweden 11% / UK 10% / France 7%

TRAVELLER PROFILE

PLANNING

TRAVELLING EXPERIENCE

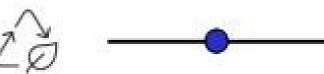




DESIRE **FOR NEW**







DIGITALFLUENCY

Emphasis on using online search and Facebook, Less active on newer social media channels. Relatively active in sharing experiences in social media (slightly above average in sharing).



TRAVEL FREQUENCY

22% more than 1 trip a year (total sample avg 26%)

PLANNING STYLE

Wellbeing seekers plan their travels quite carefully. Time wise starts making travel plans for international vacations most typically 3-6 months ahead of time

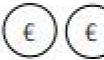


VALUE























- Traveller segment that is eager to learn new and has a wide interest to different culture related topics such as history, design, art and architecture. Cities and urban destinations are interesting.
- Wide interest in all cultural offering and historical sights. Lower interest for sports, beach or nature destinations.
- Profiling sources of inspiration are national or local travel websites, travelling related literature, travelling related TV series or movies and articles in newspapers and magazines.
- Above average travel frequency
- High purchasing power. Unlikely to be very price sensitive and travelling budget is typically above average

EVEN GENDER SPLIT

Men 50% / women 50%

OLDER AGE PROFILE

over 55 years of age 44%

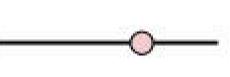
MOST OFTEN FROM SPAIN

Spain 18% / Italy 15% / USA 14% / Sweden 12% / UK 11% / France 11% / Netherlands 11% / Germany 10%

TRAVELLER PROFILE

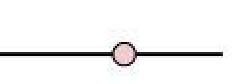
PLANNING





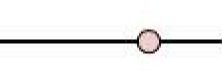
TRAVELLING EXPERIENCE



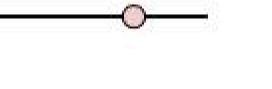


DESIRE **FOR NEW**









DIGITALFLUENCY

Altogether slightly less active in digital channels. Little over half share experiences actively (below average in sharing).



TRAVELFREQUENCY

28% more than 1 trip a year (total sample avg 26%)

PLANNING STYLE

A thorough planner in terms of vacations. Time wise starts making travel plans for international vacations 3-6 months or less than 3 months ahead of time



MAKES PLANS LESS THAN 3 MONTHS AHEAD OF TIME

VALUE









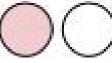


















- A segment that is interested in travelling off the beaten track and finding authentic local culture and lifestyle. Is open to experiences and interested in getting to know a wide variety of destinations. Interested in new and wants to avoid known tourist destinations
- Interest areas combine topics related to both culture and nature. Touring and roundtrips are interesting. Wants to be active and experience on vacation and not to stay put
- Draws inspiration for travel planning especially from online searches, national or local travel websites, travelling related literature and articles in newspapers and magazines.
- Average travel frequency, most typically travels once per year
- A moderate spender

EVEN GENDER SPLIT

Men 50% / women 50%

OLDER AGE PROFILE

Over 45 years of age 64%

MOST OFTEN FROM SPAIN OR THE NETHERLANDS

Spain 14% / Netherlands 14% / USA 13% / Germany 13% / France 13% / UK 12% / Sweden 11% / Italy 10%

TRAVELLER PROFILE

PLANNING





DESIRE **FOR NEW**

TRAVELLING **EXPERIENCE**





SUSTAINABILITY



DIGITALFLUENCY

Heavy on online search and less active on newer social media platforms. Little over half share experiences actively (below average in sharing).

55% SHARE EXPERIENCES ACTIVELY IN SOCIAL MEDIA

TRAVEL FREQUENCY

26% more than 1 trip a year (total sample avg 26%)

PLANNING STYLE

Plans to some degree however not the most thorough planner. Starts making travel plans earlier than on average, typically makes plans for international vacations 3-6 months ahead of time.



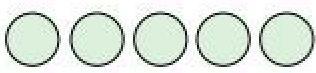
MAKES PLANS MORE THAN 3 MONTHS AHEAD OF TIME

VALUE















City life enthusiast

- A segment that is interested in the city's entertainment offerings for example concerts, events, and nightlife. Also a visit to an amusement park or a shopping trip is likely be interesting
- Draws inspiration from experiences from family and friends, stories from social media, travel agencies, advertisements and influencers
- Below average travel frequency
- Budget conscious, looks actively for the best deals and affordable options. Budget is likely to be under the average.

EVEN GENDER SPLIT

Men 50% / Women 49% / Other 1%

YOUNGER AGE PROFILE

Under 45 years of age 66%

MOST OFTEN FROM USA OR SPAIN

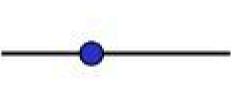
USA 18% / Spain 15% / France 12% / Germany 12% / UK 12% / Italy 10% / Netherlands 10% / Sweden 10%

TRAVELLER PROFILE

PLANNING

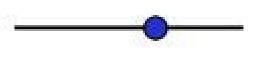
TRAVELLING **EXPERIENCE**





DESIRE **FOR NEW**





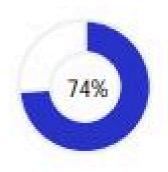
SUSTAINABILITY



DIGITALFLUENCY

Broad and active user of different digital media channels from Facebook and youtube to Tik Tok and Snapchat. Very active in sharing experiences in social media (clearly above average in sharing).

PLANNING STYLE



SHARE EXPERIENCES ACTIVELY IN SOCIAL MEDIA

TRAVEL FREQUENCY

24% more than 1 trip a year (total sample avg 26%)

City life enthusiasts tend to make careful plans for their travels. In terms of timing, this segment consists of both travelers who begin planning well in advance and those who make more spontaneous and last-minute travel plans.



MAKES PLANS LESS THAN 3 MONTHS AHEAD OF TIME

VALUE























- Traveller segment that is interested in both fine dining and local food culture. A visit to a winery or brewery would also be interesting.
- Food is important for all segments however this particular segment travels specifically in pursuit of culinary experiences
- Draws inspiration for travel planning from online search and travelling related literature, travelling related TV series or movies and articles in newspapers or magazines
- Frequent traveler
- Of all segments Foodies use on average the most money on trips

EMPHASIS ON MEN

Men 58% / women 42%

OLDER AGE PROFILE

over 45 years of age 69%

MOST OFTEN FROM **SWEDEN OR SPAIN**

Sweden 16% / Spain 15% / USA 13% / UK 13% / Italy 11% / France 11% / Germany 11% / Netherlands 8%

TRAVELLER PROFILE

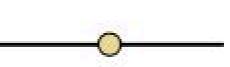
PLANNING





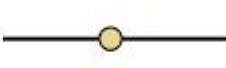
TRAVELLING EXPERIENCE





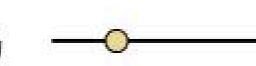
DESIRE FOR NEW





SUSTAINABILITY





DIGITAL FLUENCY

Heavy on online search and altogether slightly less active in digital channels. Half of the segment share experiences actively (below average in sharing).



TRAVEL FREQUENCY

31% more than 1 trip a year (total sample avg 26%)

PLANNING STYLE

Likes to plan vacations quite well. Time wise starts making travel plans for international vacations typically 3-6 months ahead of time

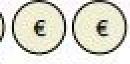


MAKES PLANS OVER 3 MONTHS AHEAD OF TIME

VALUE



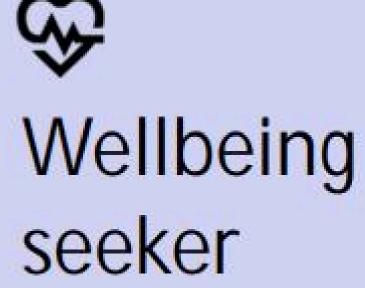












- A segment interested in relaxation, tranquility and well-being. Massage, wellness retreat or a visit in a spa is likely to be interesting.
- Draws inspiration from experiences from family and friends and travel agencies. Relies also on reviews when choosing a travel destination
- Below average travel frequency
- Budget conscious, looks actively for the best deals and affordable options. Budget is likely to be under the average.

MORE OFTEN WOMEN

Women 63% / Men 37%

MOST OFTEN 35-54 YRS

35-54 years of age 47%

MOST OFTEN SPAIN, ITALY OR GERMANY

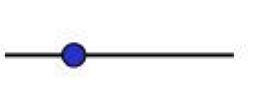
Spain 17% / Italy 17% /
Germany 16% / USA 11%
/ Netherlands 11% /
Sweden 11% / UK 10% /
France 7%

TRAVELLER PROFILE

PLANNING EEE -

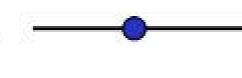
TRAVELLING EXPERIENCE





DESIRE FOR NEW





SUSTAINABILITY



DIGITALFLUENCY

Emphasis on using online search and Facebook. Less active on newer social media channels. Relatively active in sharing experiences in social media (slightly above average in sharing).



TRAVEL FREQUENCY

22% more than 1 trip a year (total sample avg 26%)

PLANNING STYLE

Wellbeing seekers plan their travels quite carefully. Time wise starts making travel plans for international vacations most typically 3-6 months ahead of time



VALUE















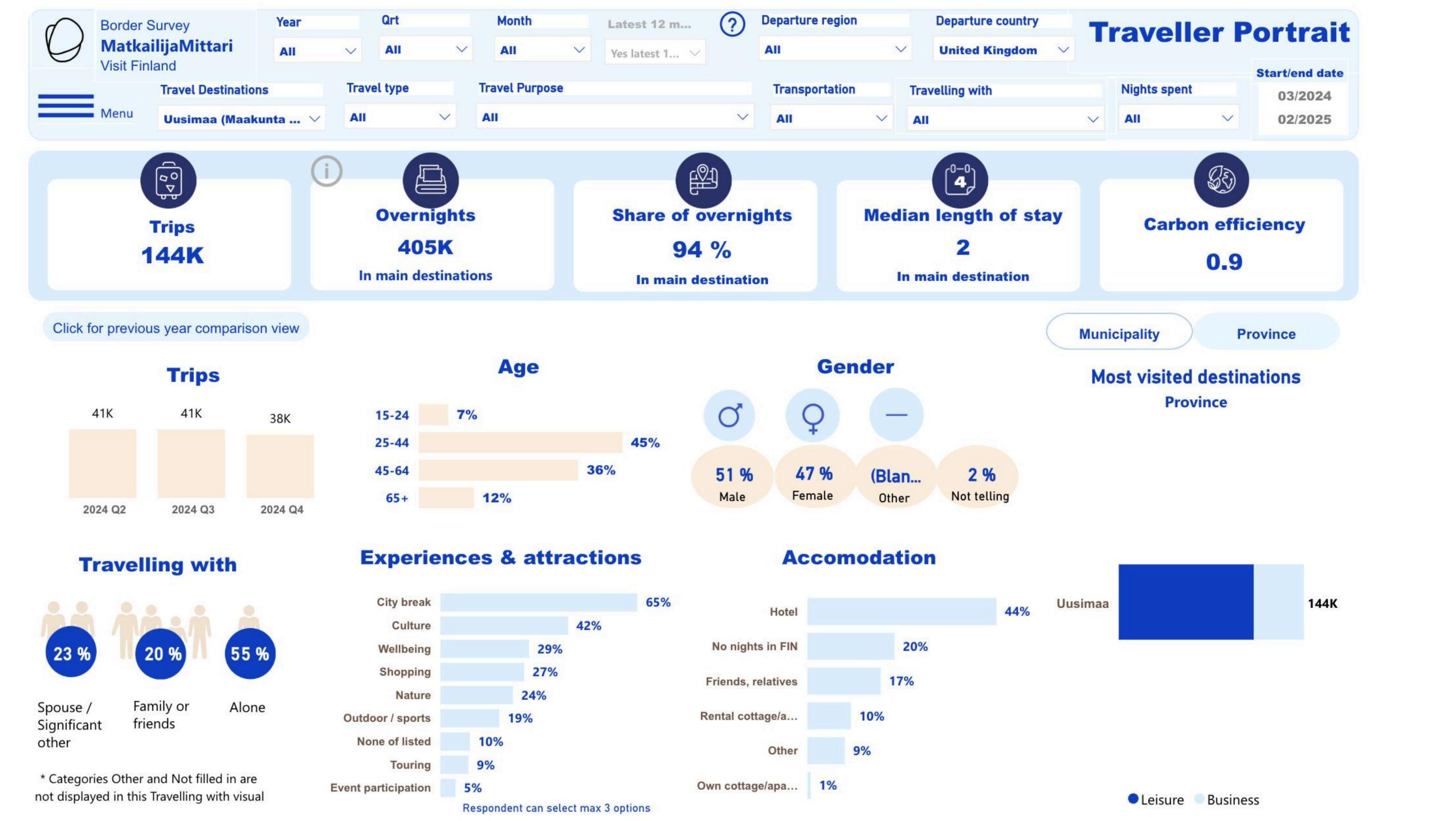


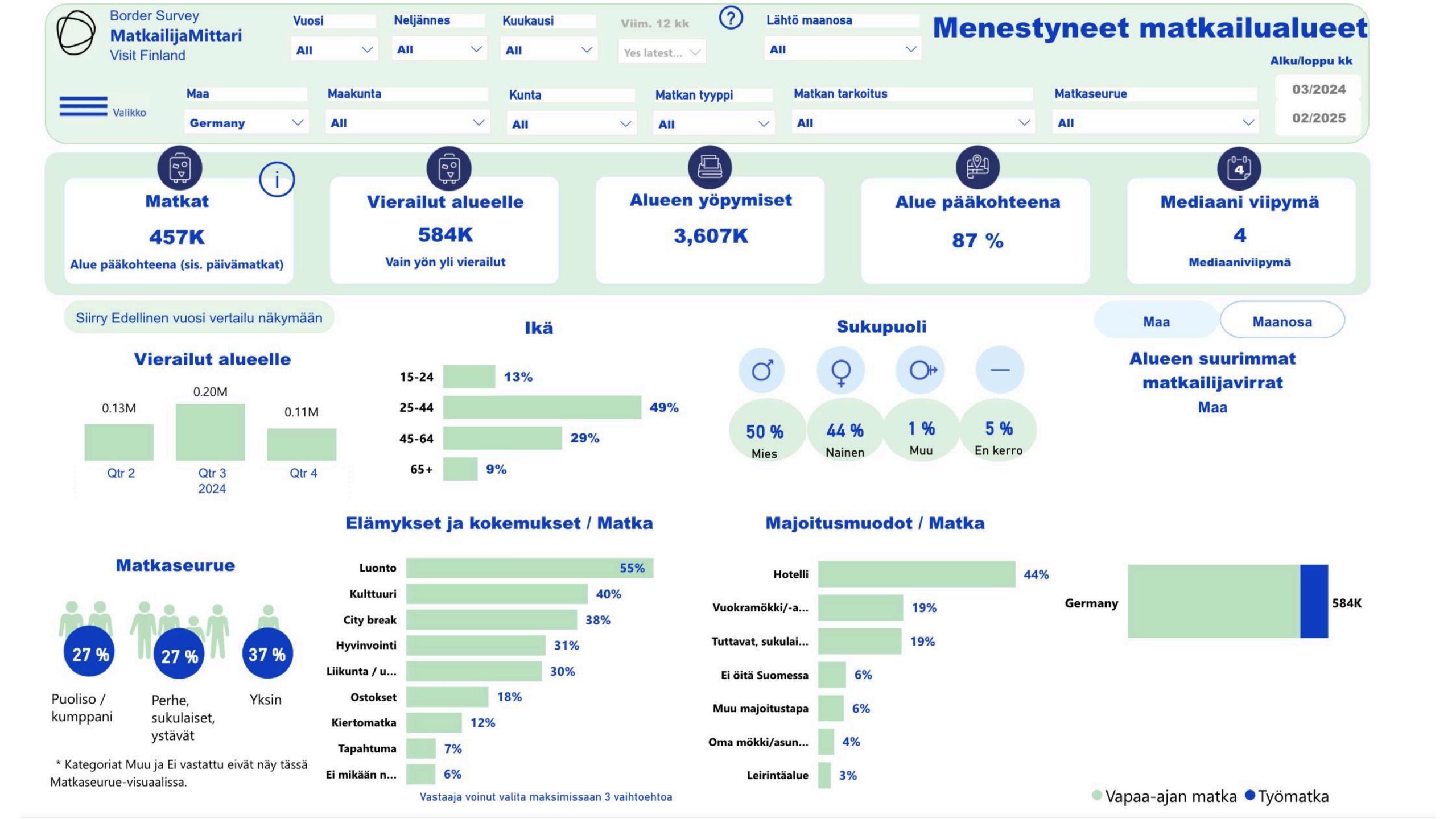


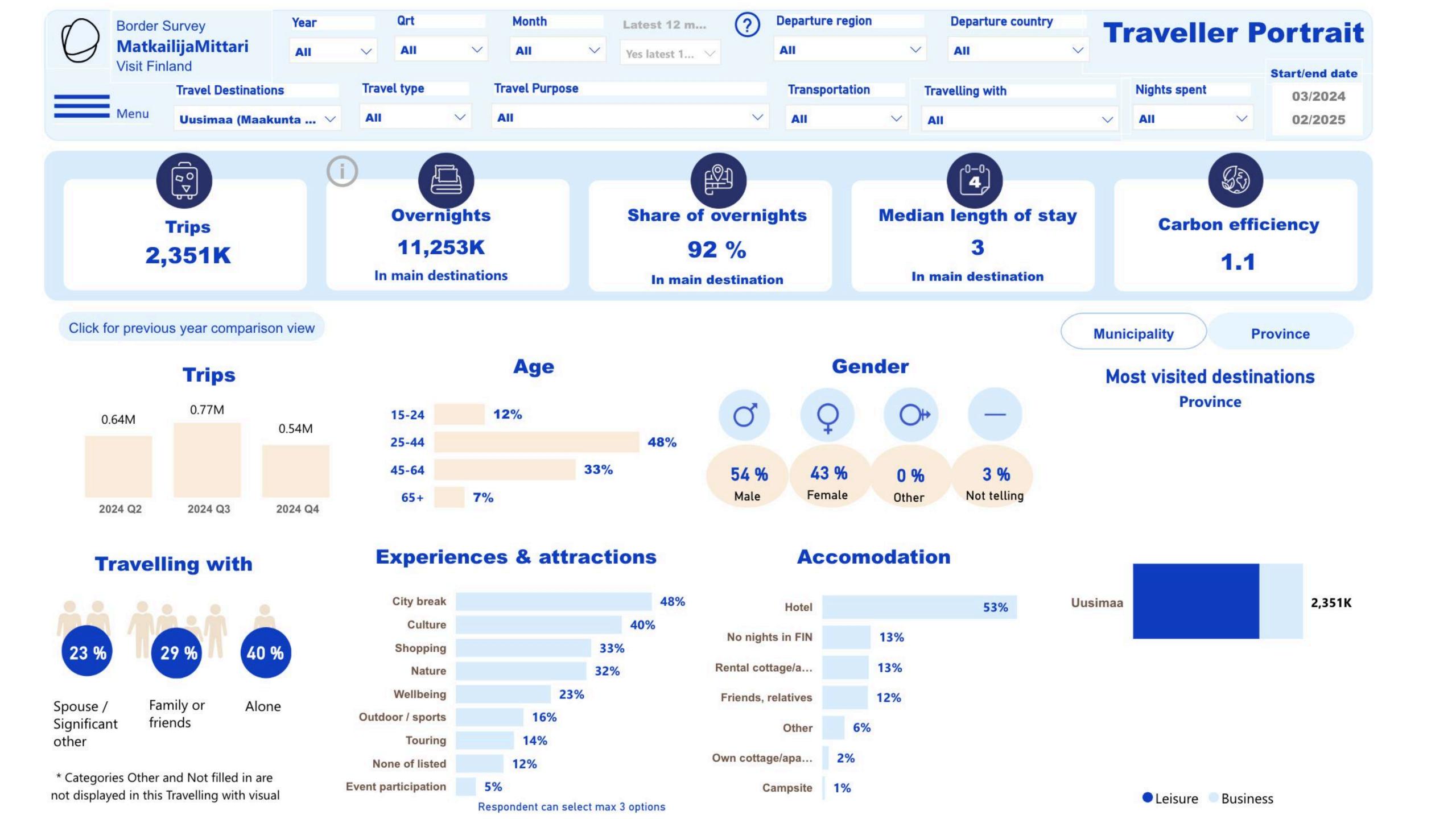
MatkailijaMittari

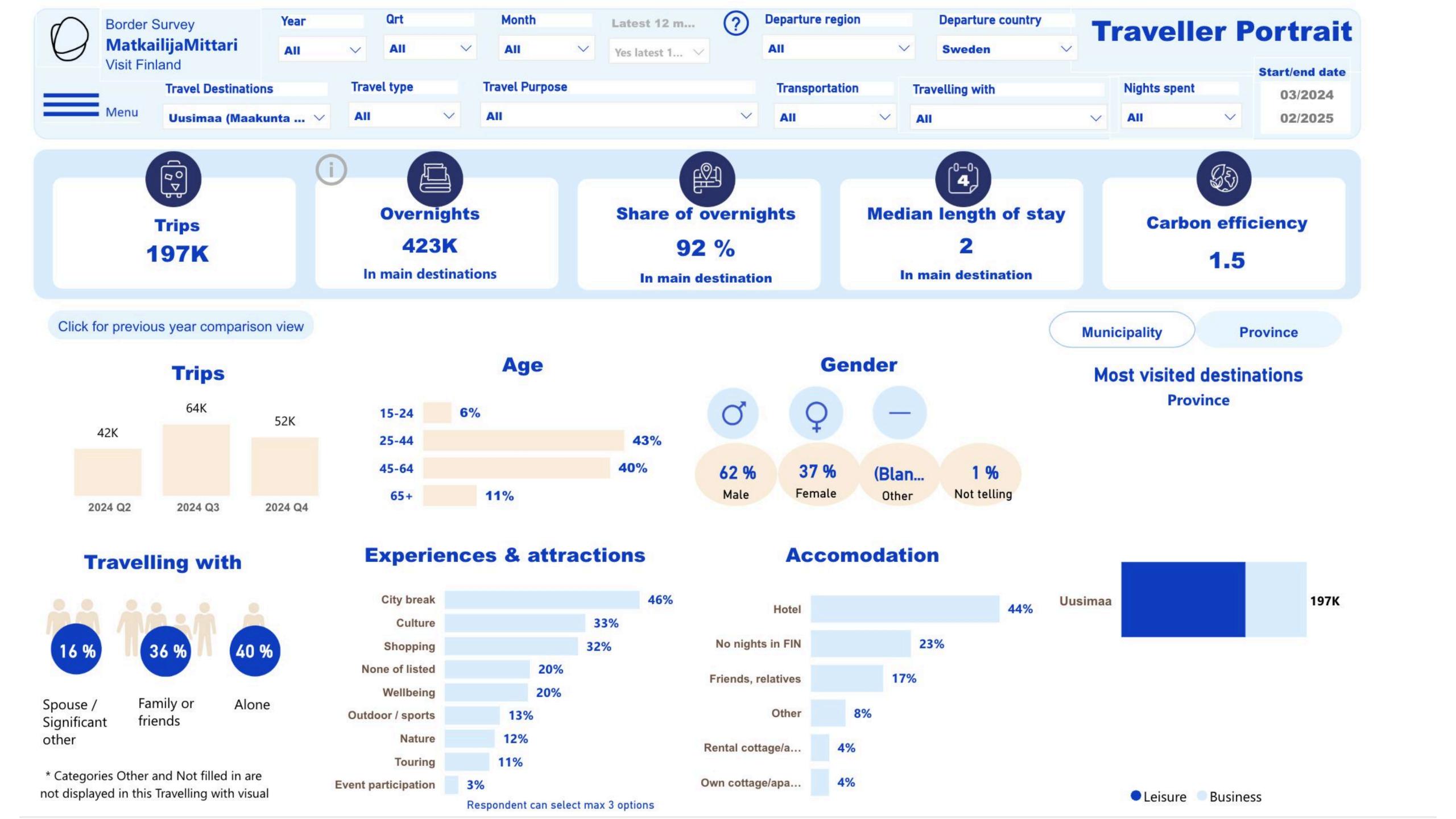


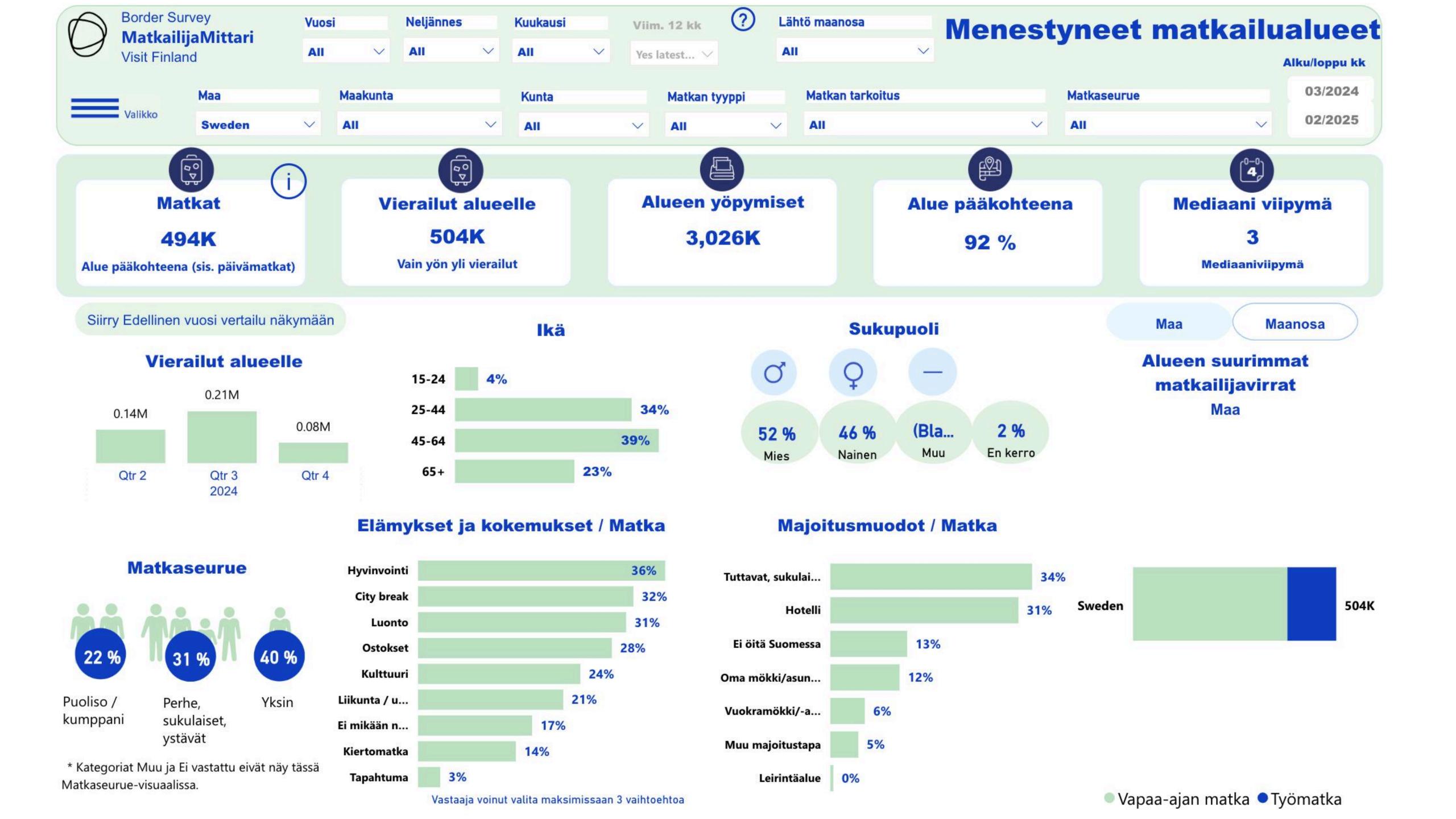












MatkailijaMittari Oct 15 2025

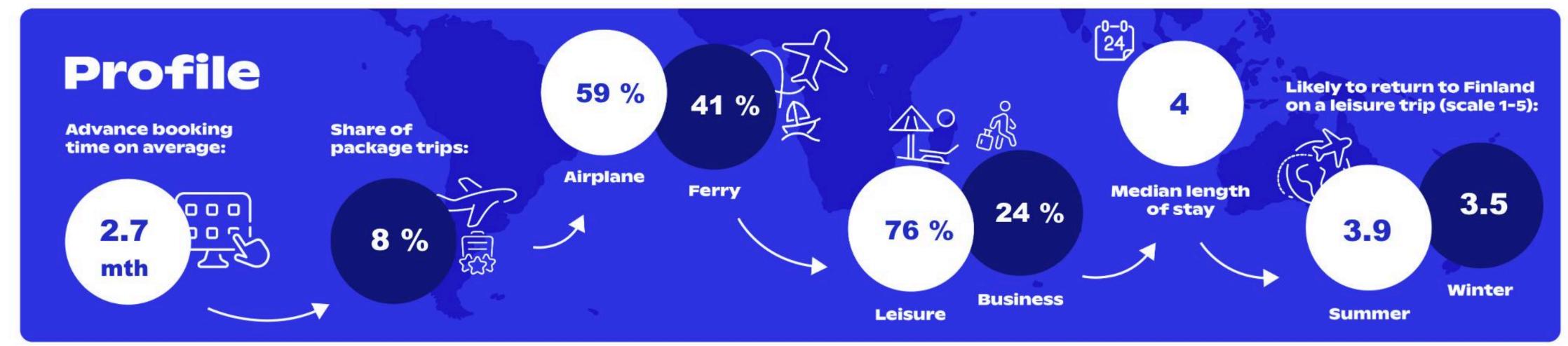












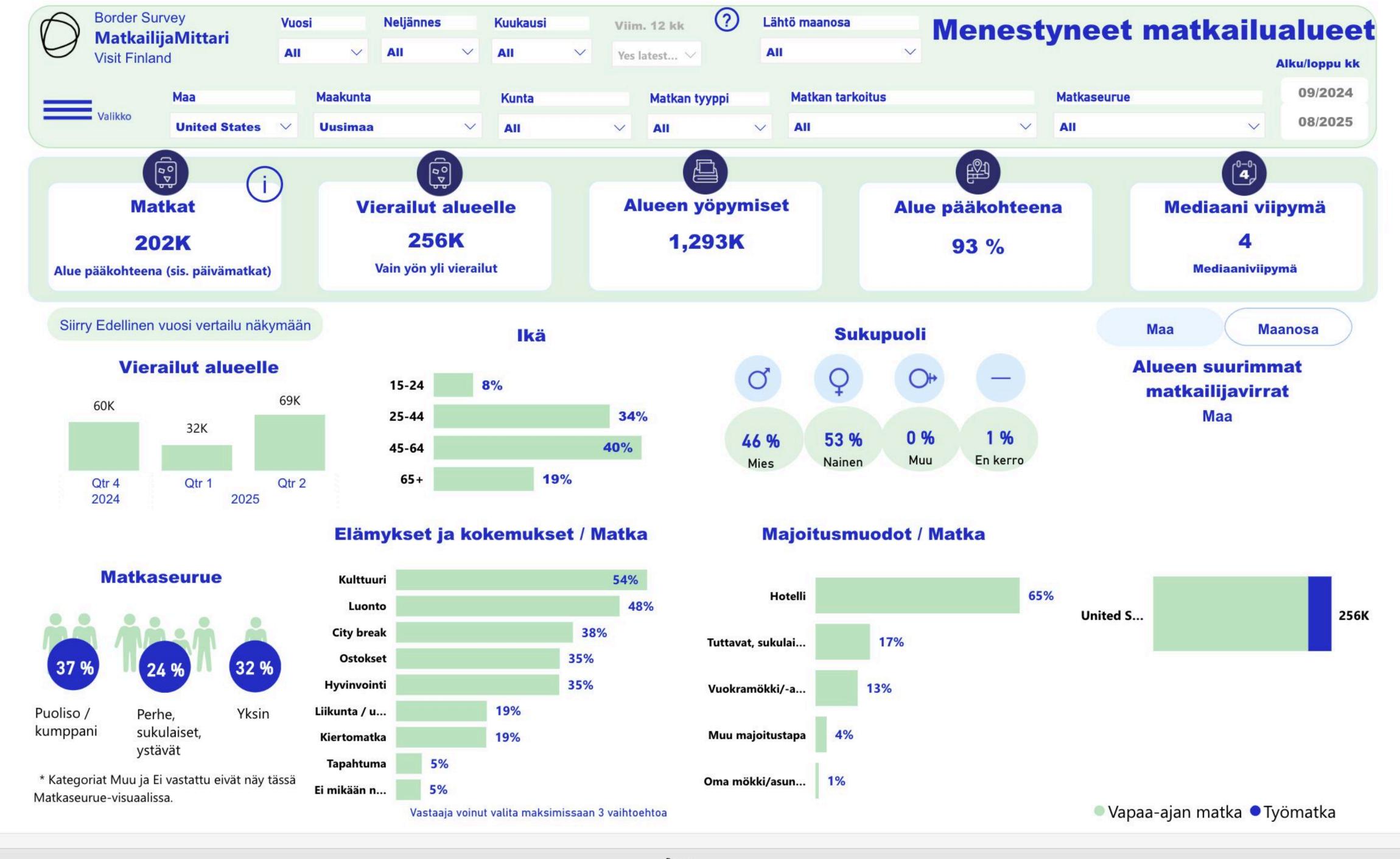
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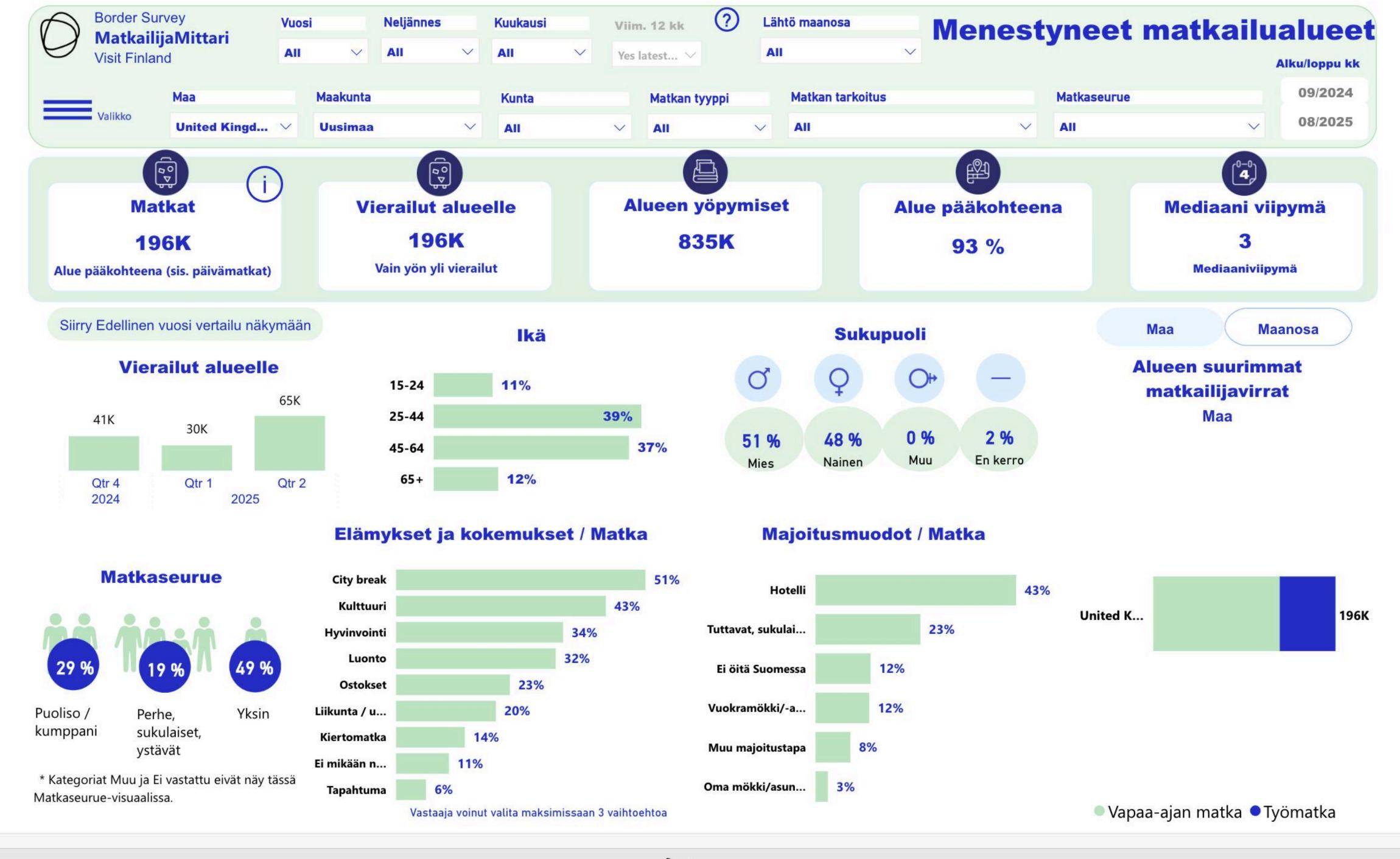
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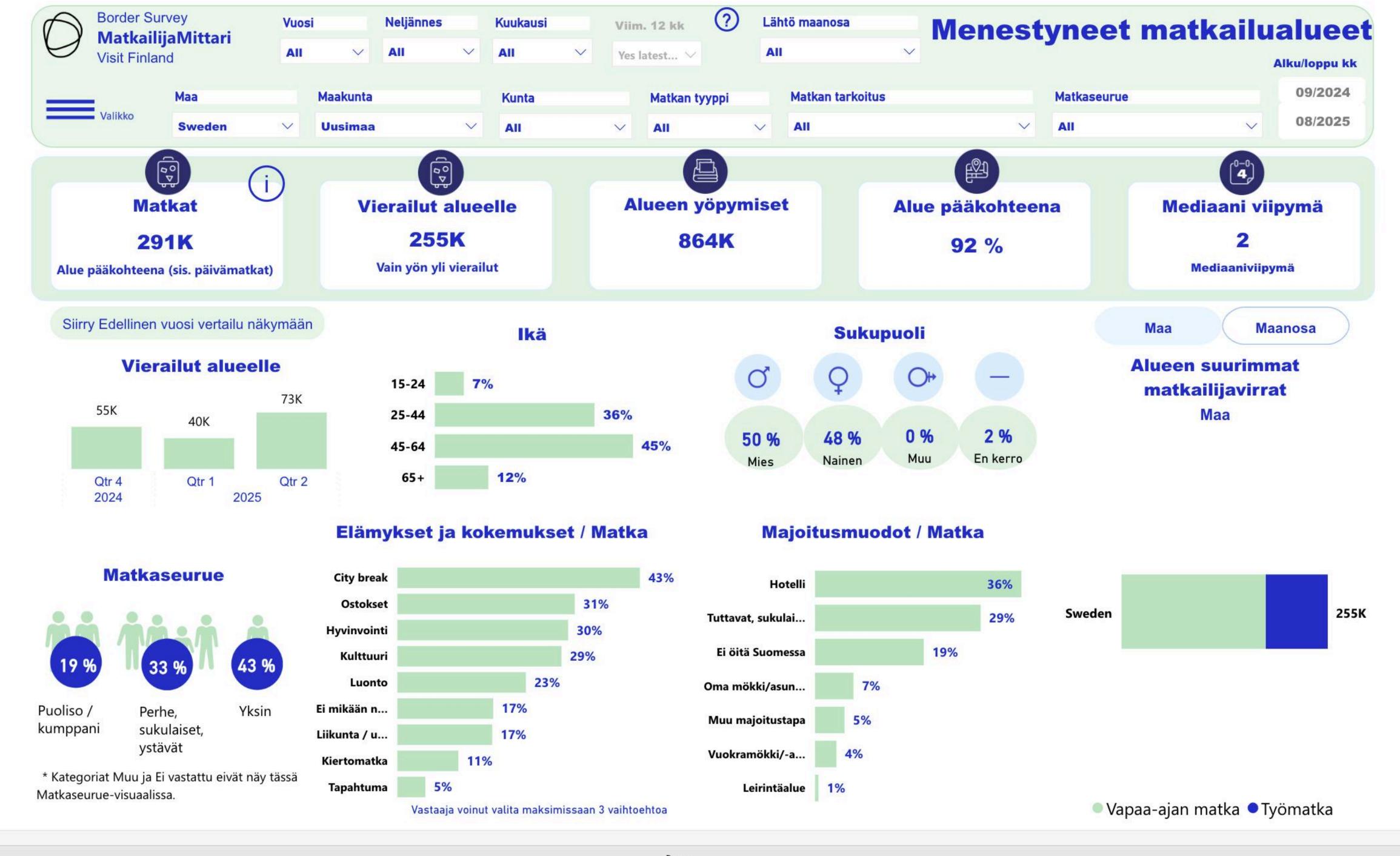


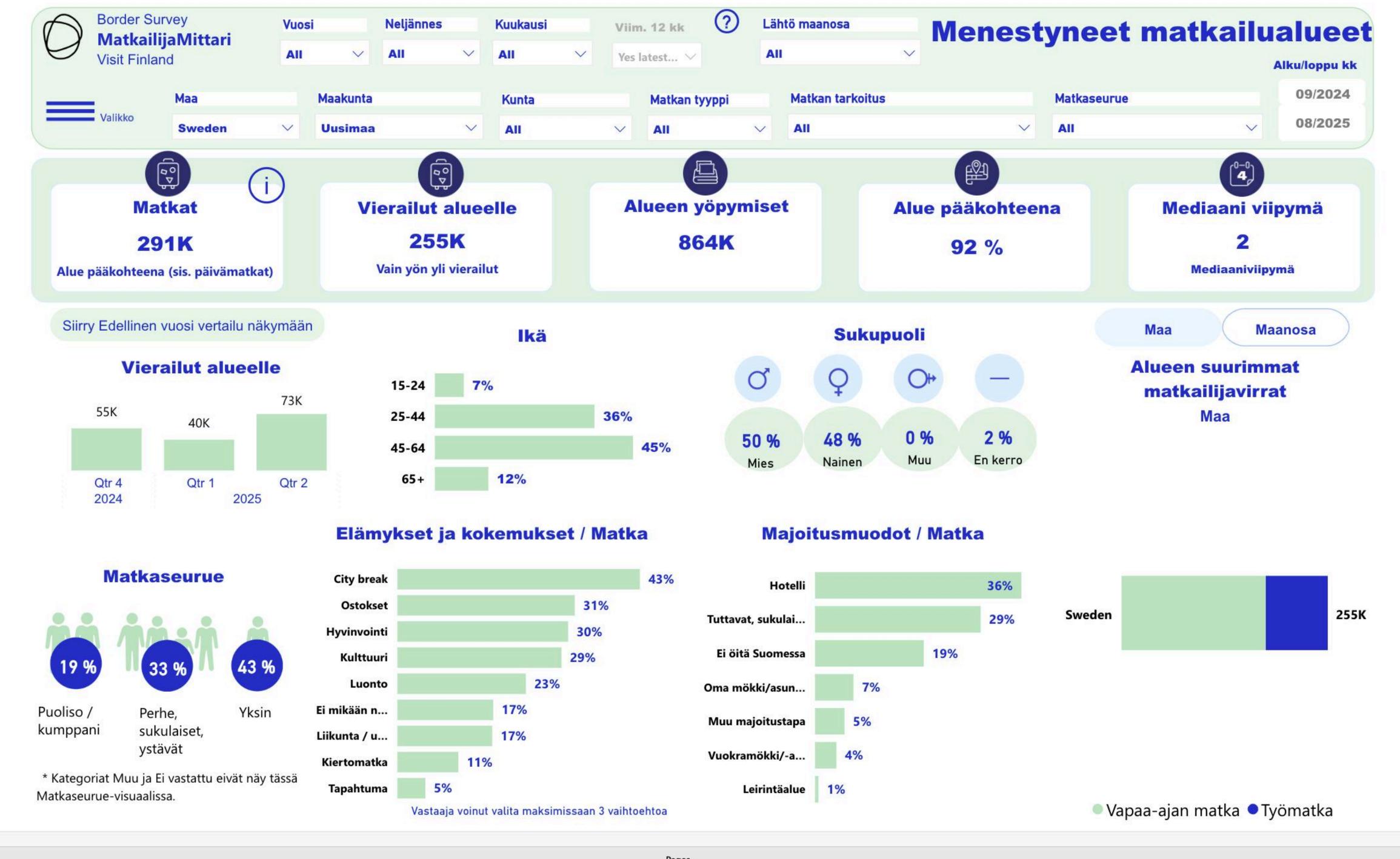
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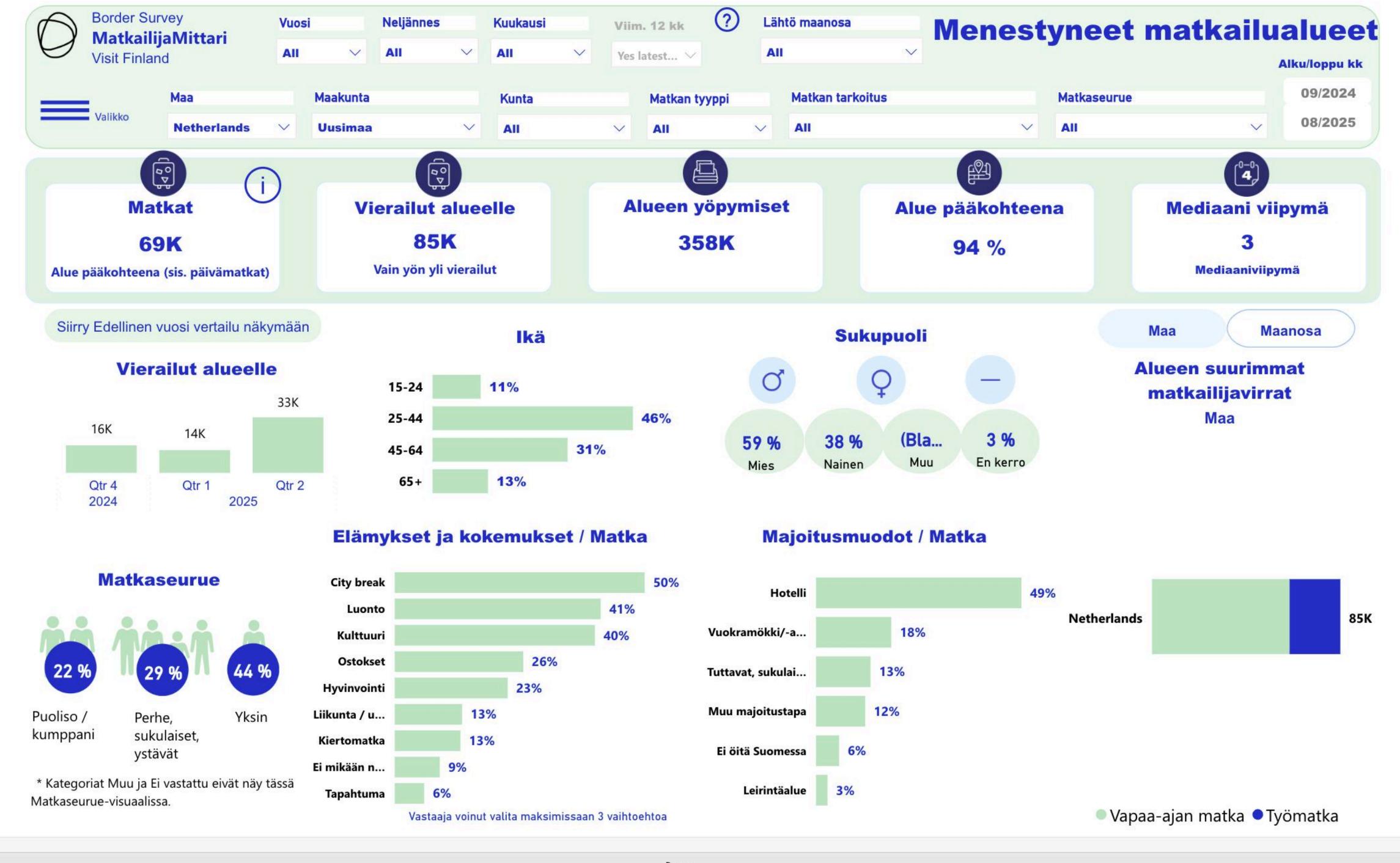


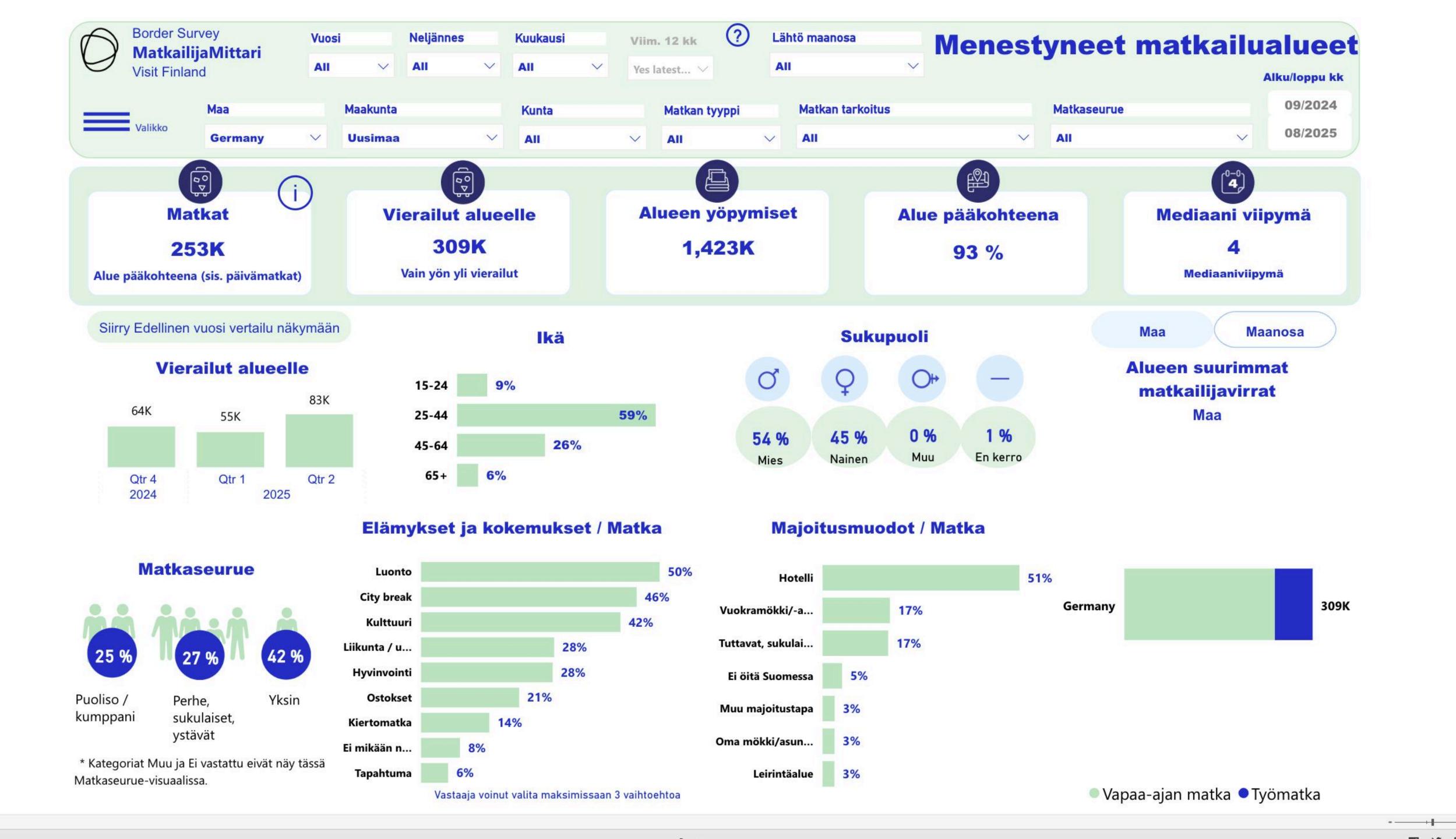


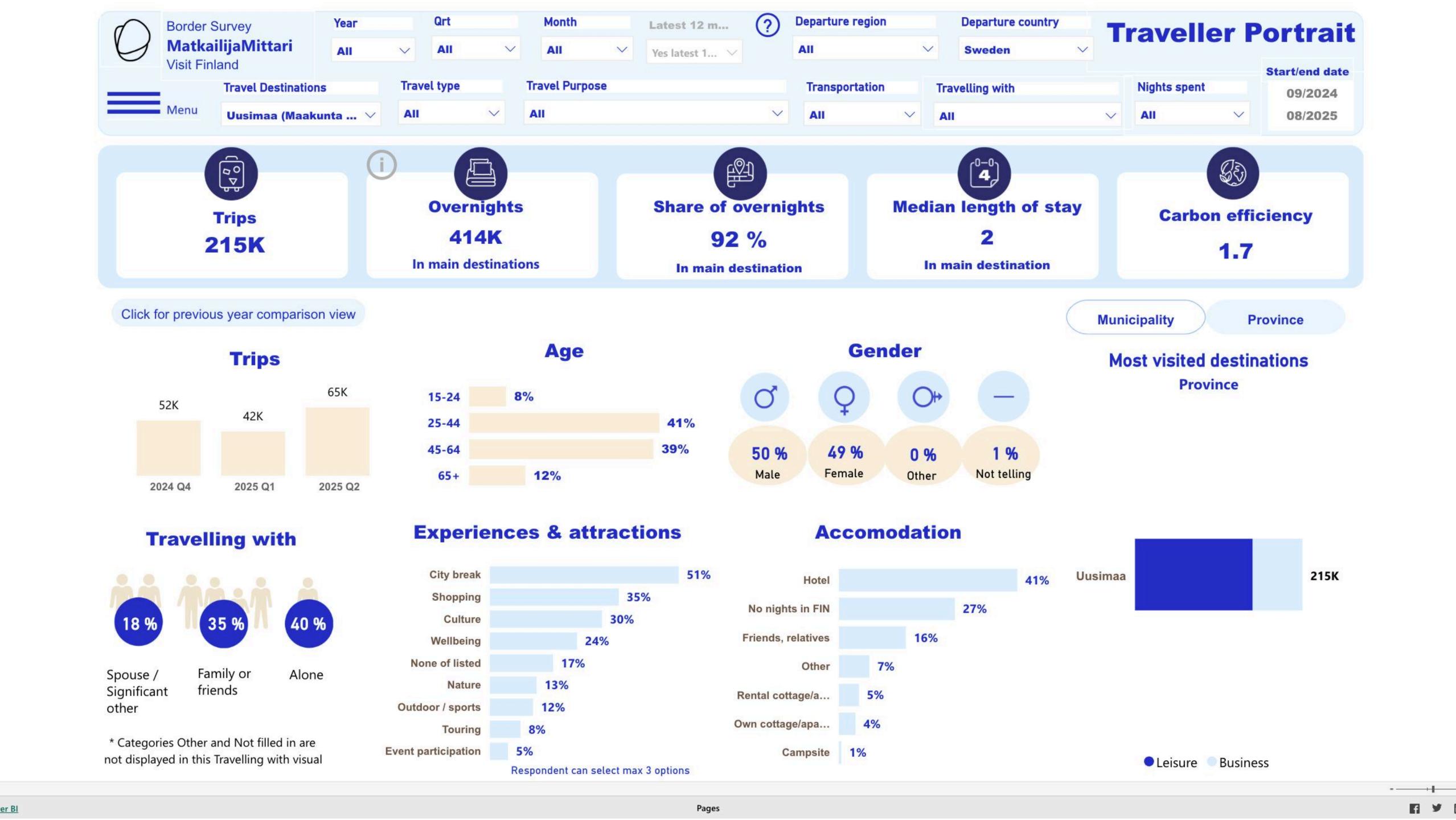


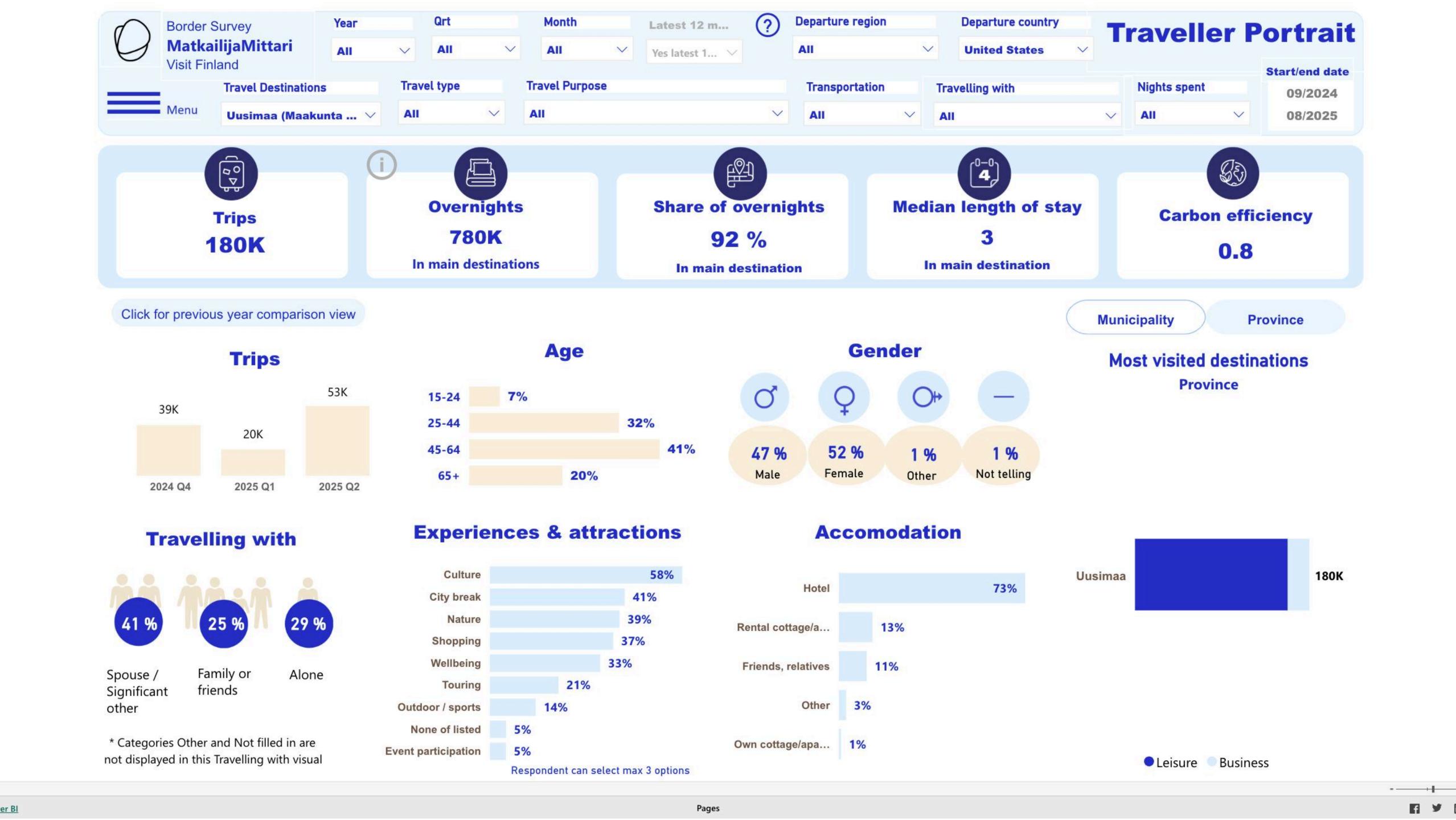


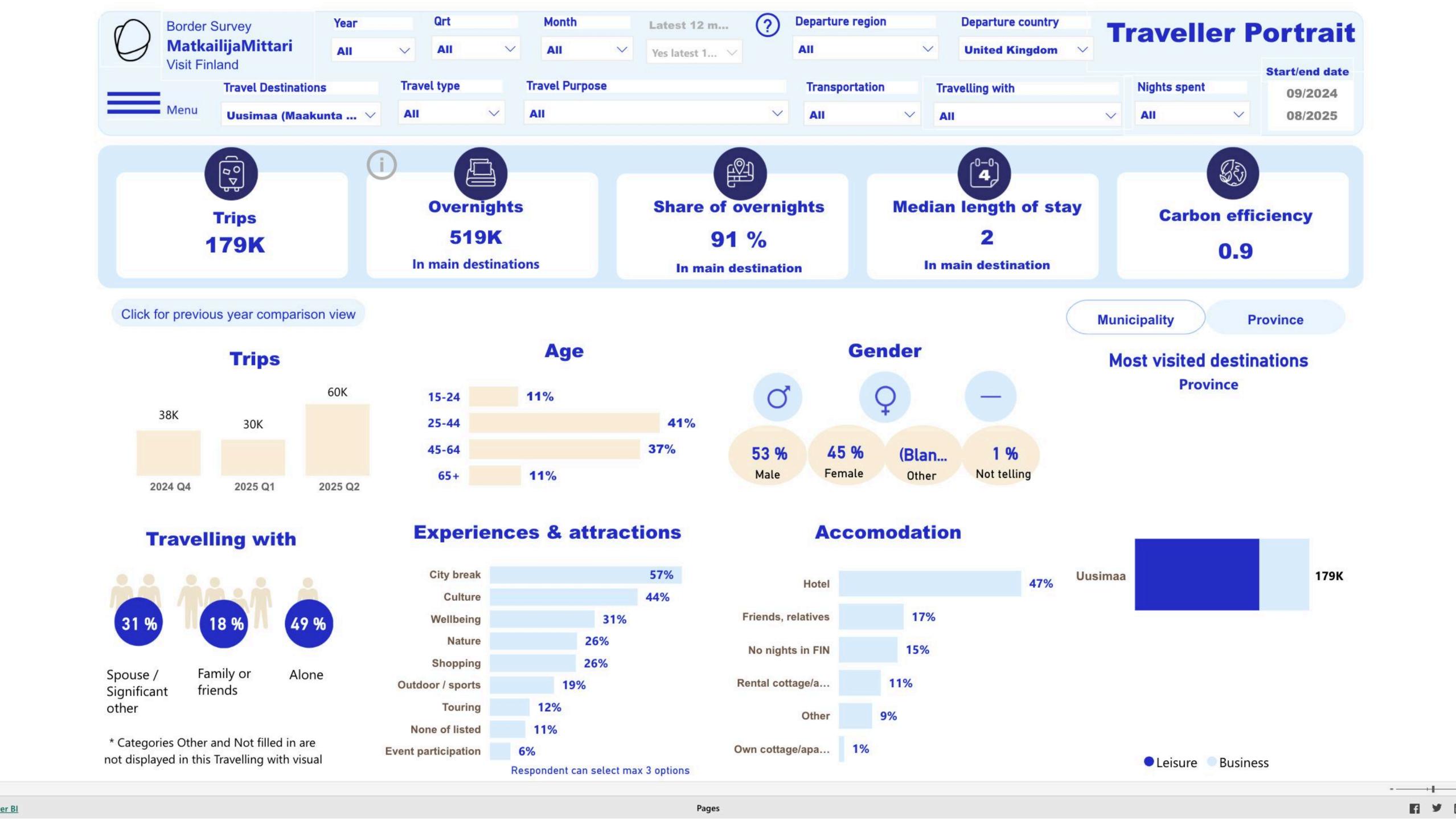




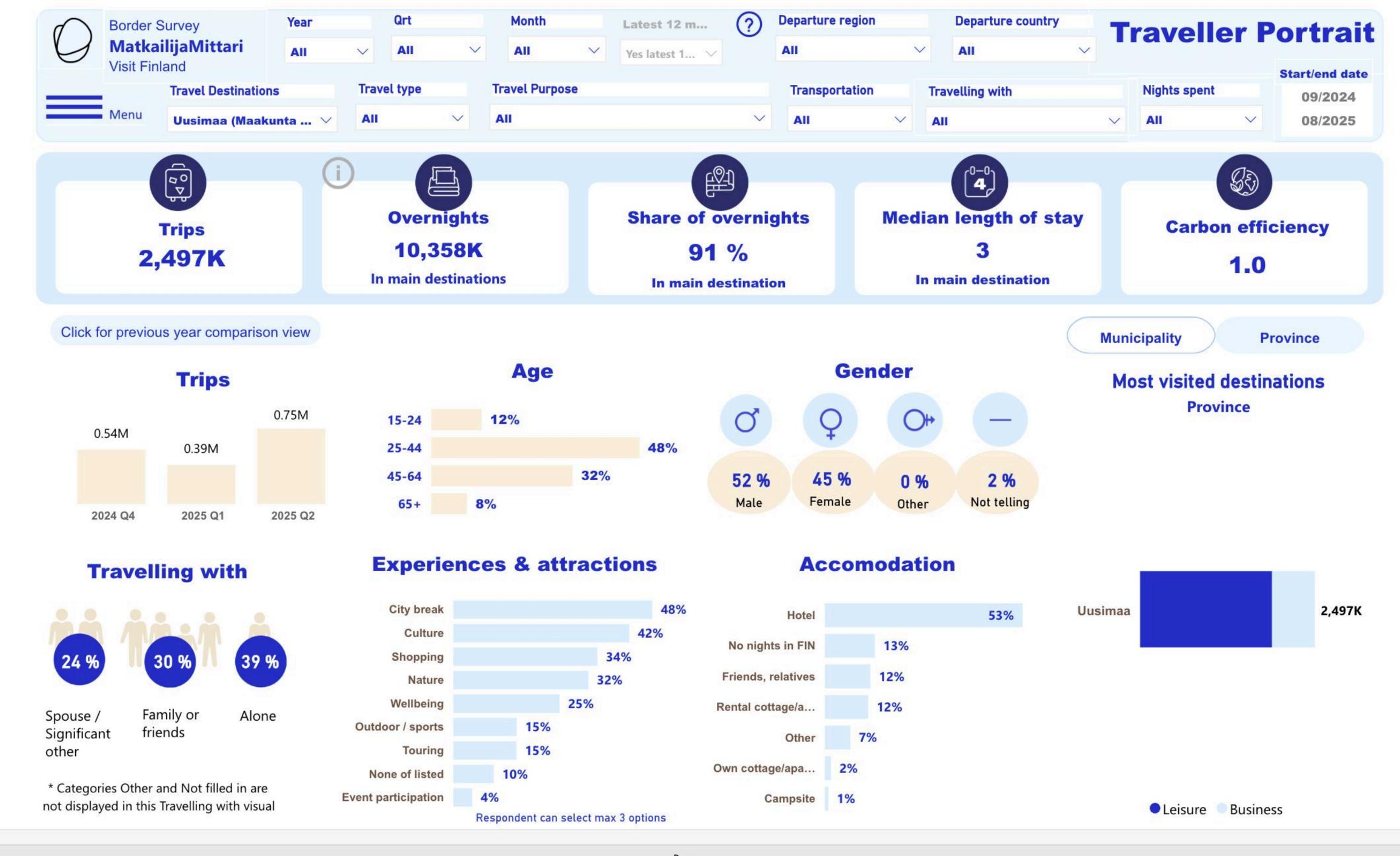




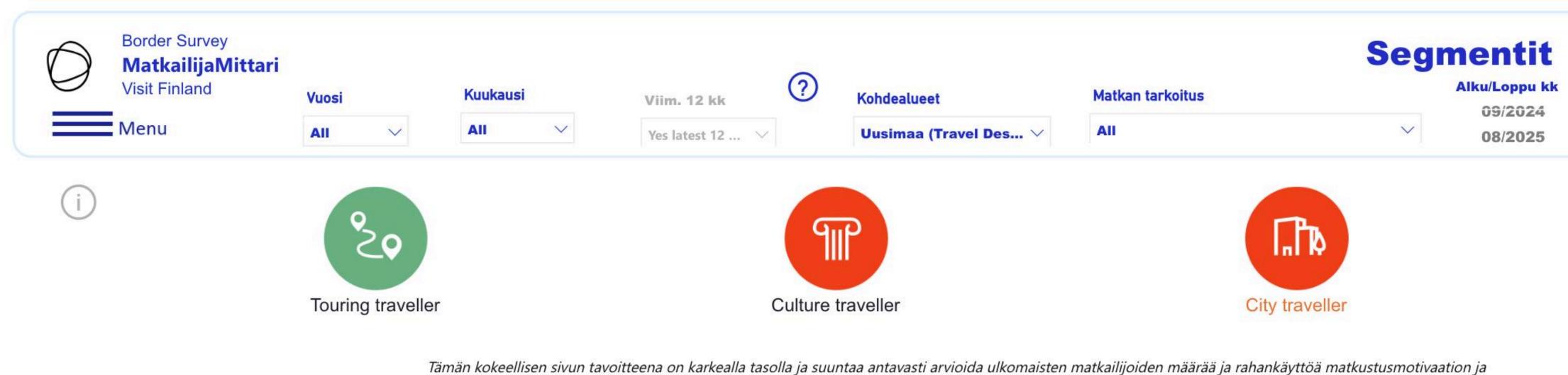








Pages



Matkoja € EUR

Suomessa koettujen elämysten perusteella. Tapoja on kaksi: 1) Olemme muodostaneet yllä olevat kuusi segmenttiä, joiden rakennuksesta lisää info-ikonissa.

Segmenttikohtaiset tulokset päivittyvät segmentin ikonia klikatessa. 2) Tarkastellaan suoraan vastauksia kysymykseen (vasemmalla) mitä asioita ja elämyksiä

Suomessa teki. Tämä tapa toimii kun mitään segmetti-ikonia ei ole aktivoitu. Segmentit eivät ole toisiaan poissulkevia. Tämän perusteella voidaan arvioida esim.

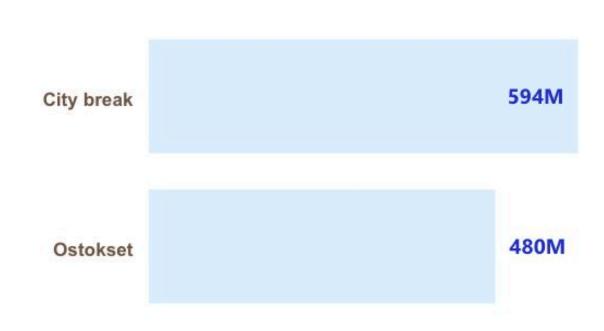
niiden matkailijoiden määrää ja rahankäyttöä Suomessa, jotka kokeneet Suomessa kulttuurielämyksiä tai harrastaneet urheilu- tai liikunta-aktiviteetteja ulkoilmassa.

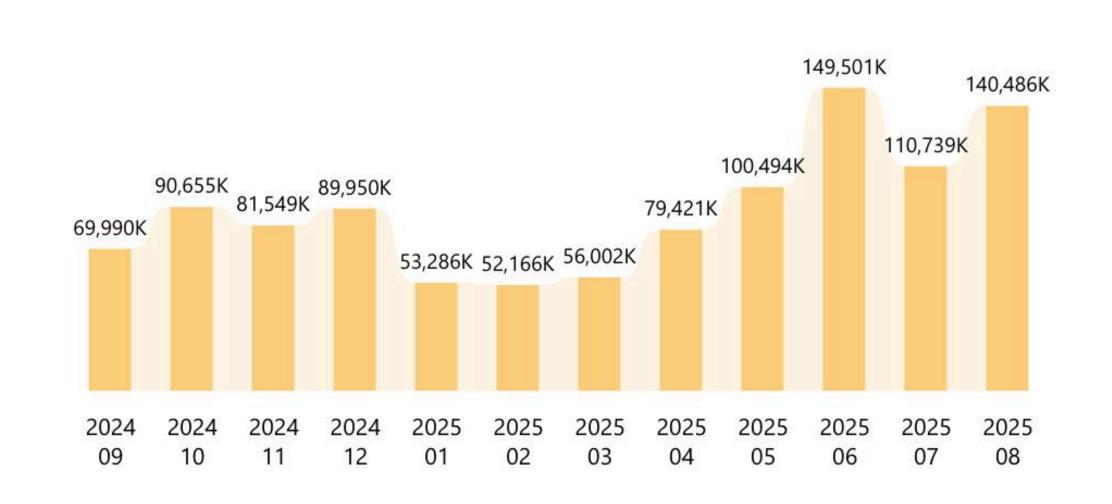
Huom. Suosittelemme pidempiä ajanjaksoja tarkasteluun kuten 12 kk.

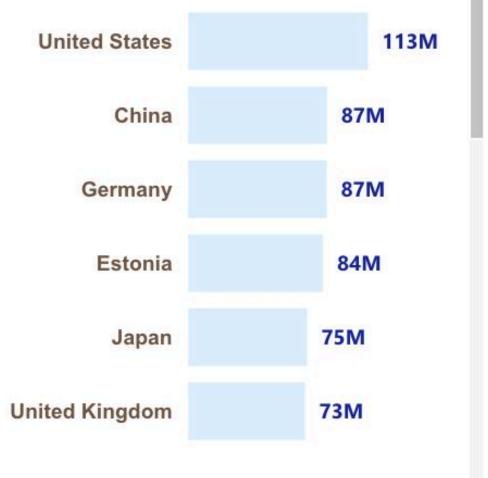
Elämykset ja kokemukset City traveller Uusimaa Helsinki





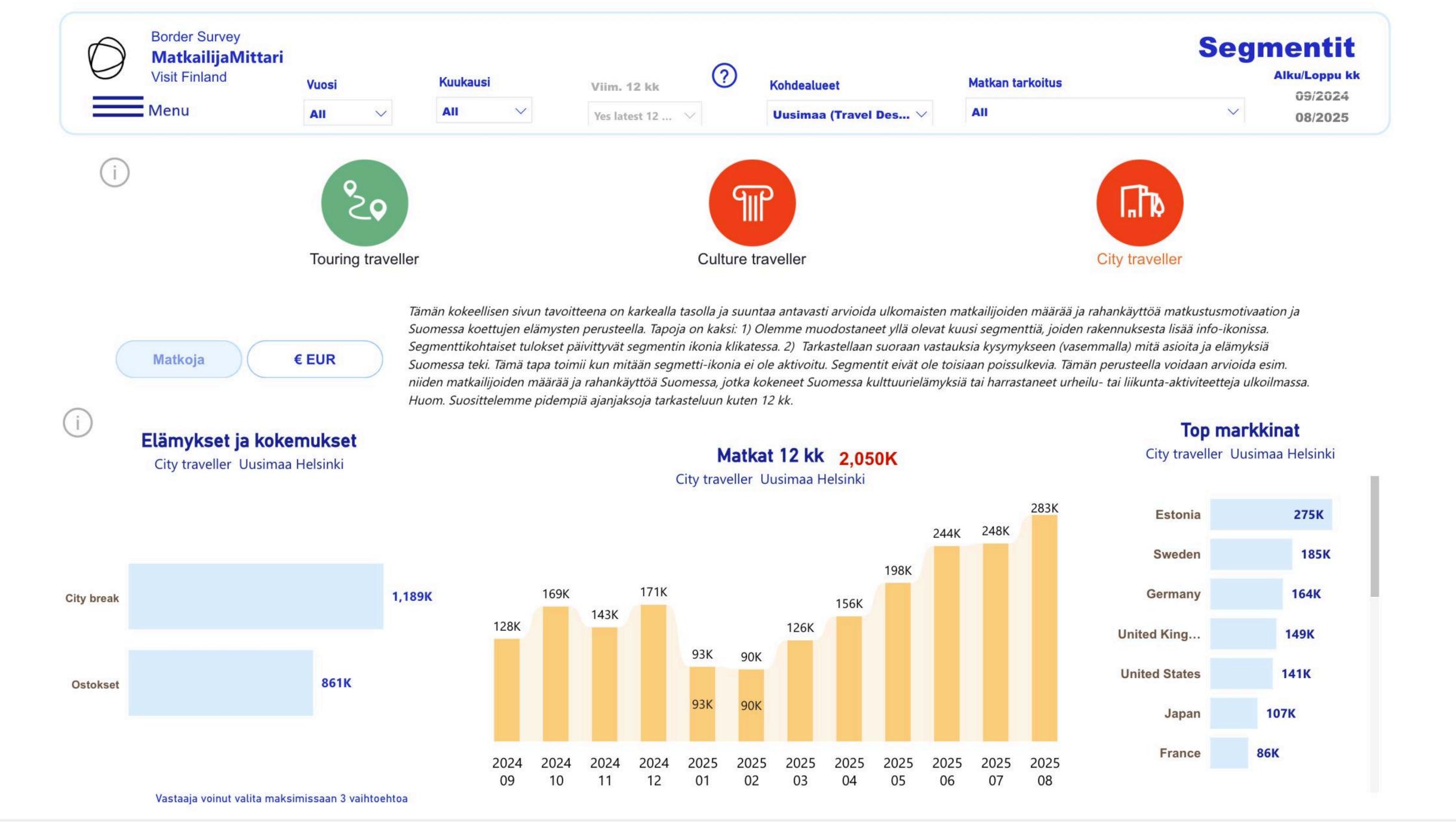




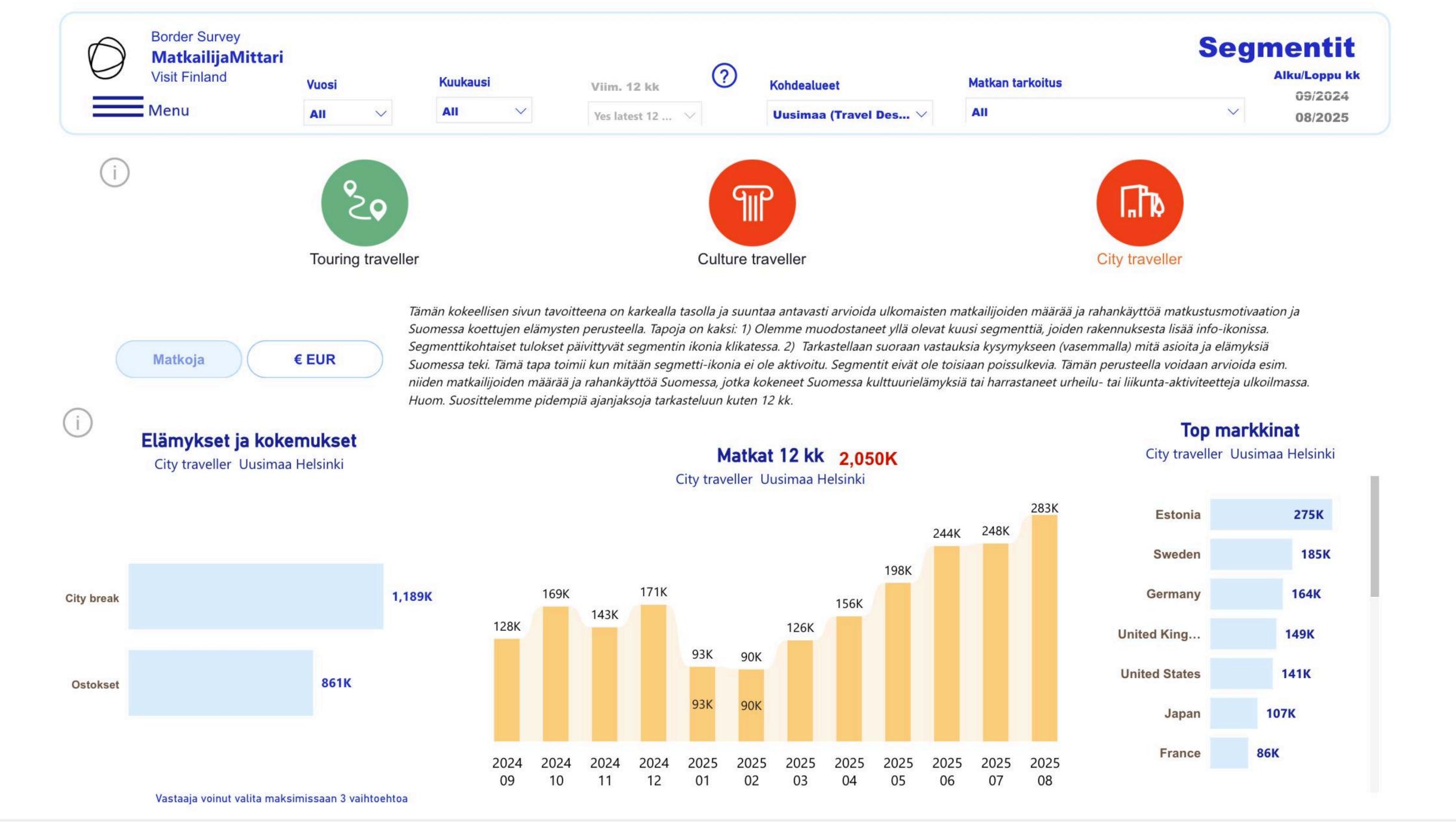


Vastaaja voinut valita maksimissaan 3 vaihtoehtoa

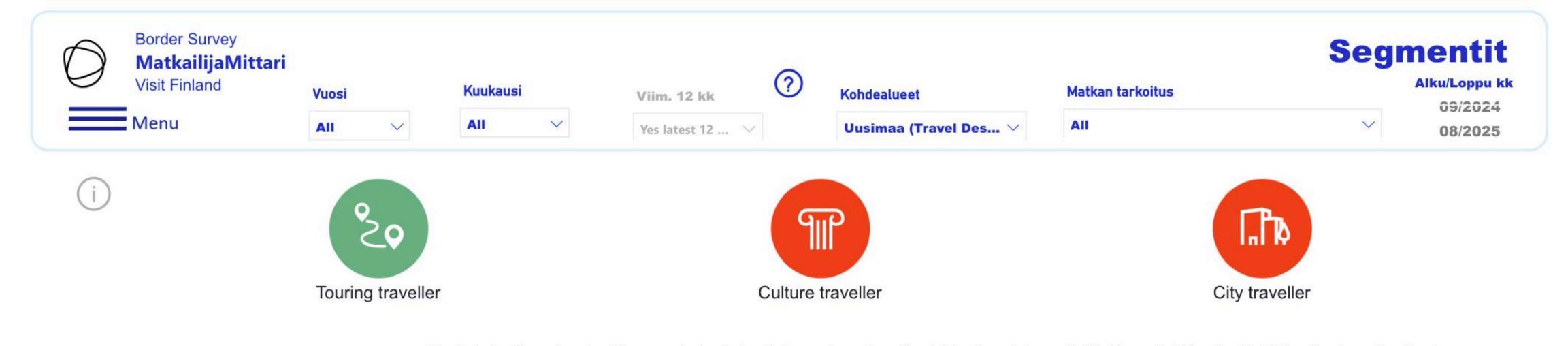
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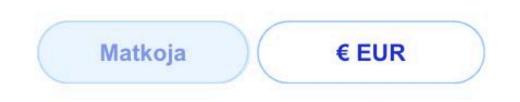


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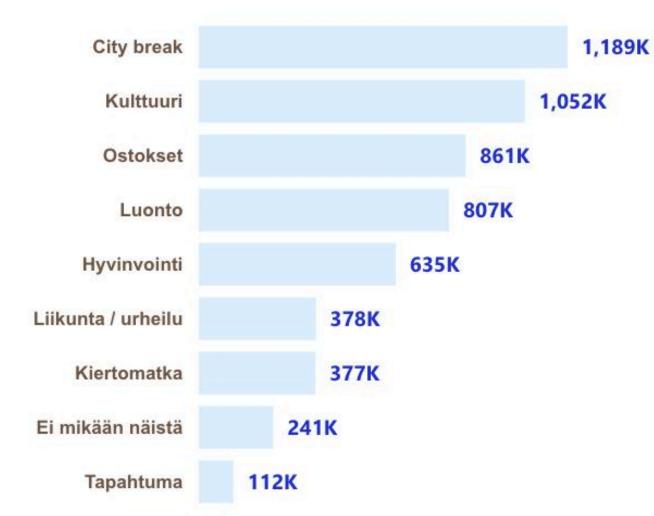




Tämän kokeellisen sivun tavoitteena on karkealla tasolla ja suuntaa antavasti arvioida ulkomaisten matkailijoiden määrää ja rahankäyttöä matkustusmotivaation ja Suomessa koettujen elämysten perusteella. Tapoja on kaksi: 1) Olemme muodostaneet yllä olevat kuusi segmenttiä, joiden rakennuksesta lisää info-ikonissa. Segmenttikohtaiset tulokset päivittyvät segmentin ikonia klikatessa. 2) Tarkastellaan suoraan vastauksia kysymykseen (vasemmalla) mitä asioita ja elämyksiä Suomessa teki. Tämä tapa toimii kun mitään segmetti-ikonia ei ole aktivoitu. Segmentit eivät ole toisiaan poissulkevia. Tämän perusteella voidaan arvioida esim. niiden matkailijoiden määrää ja rahankäyttöä Suomessa, jotka kokeneet Suomessa kulttuurielämyksiä tai harrastaneet urheilu- tai liikunta-aktiviteetteja ulkoilmassa. Huom. Suosittelemme pidempiä ajanjaksoja tarkasteluun kuten 12 kk.

Elämykset ja kokemukset

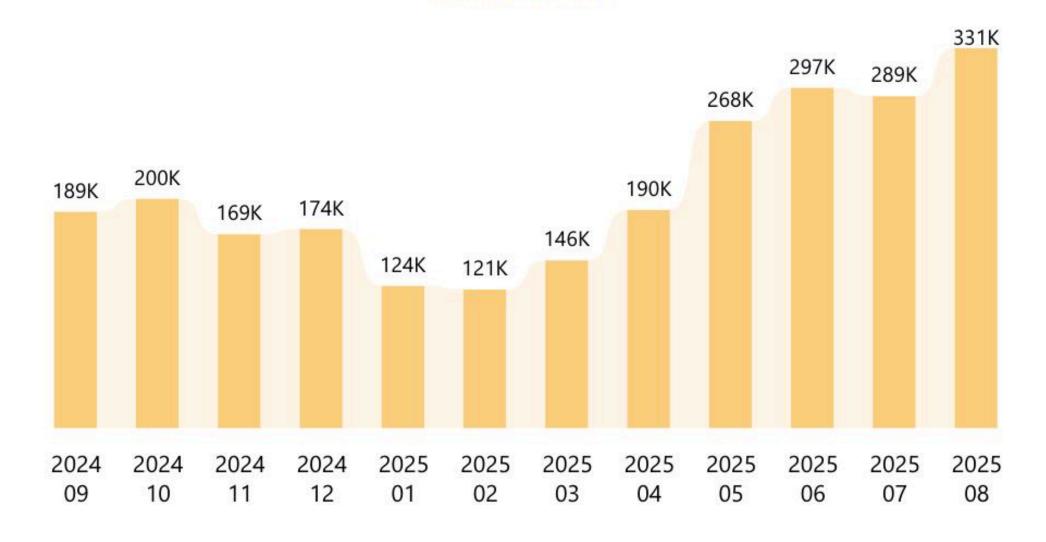
Uusimaa Helsinki



Vastaaja voinut valita maksimissaan 3 vaihtoehtoa

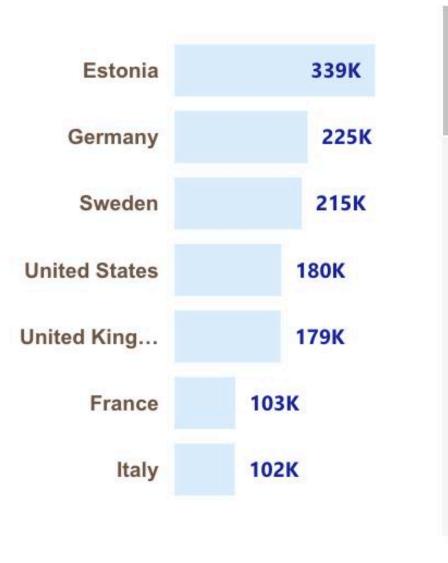
Matkat 12 kk 2,497K

Uusimaa Helsinki

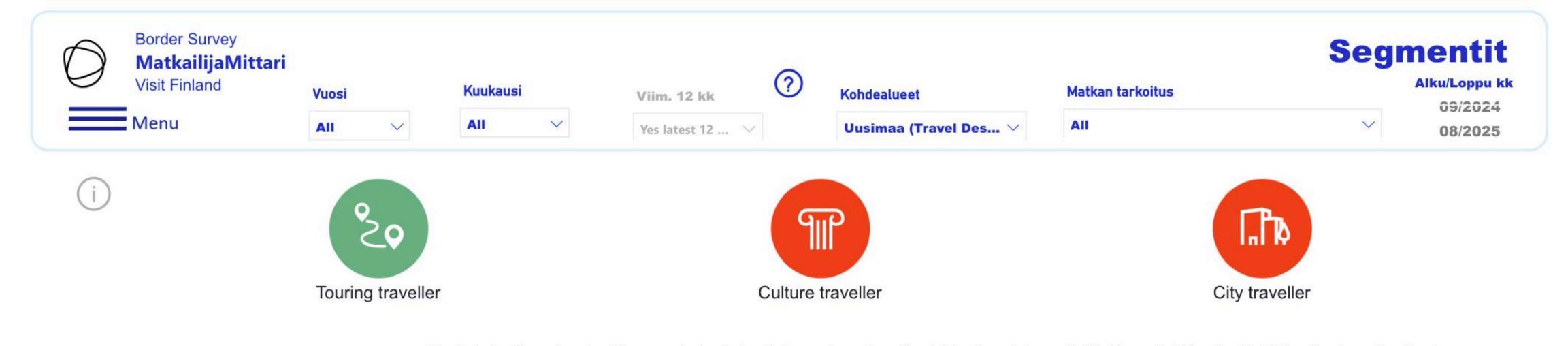


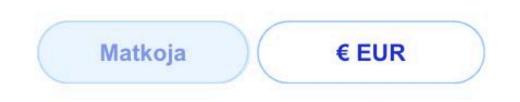
Top markkinat

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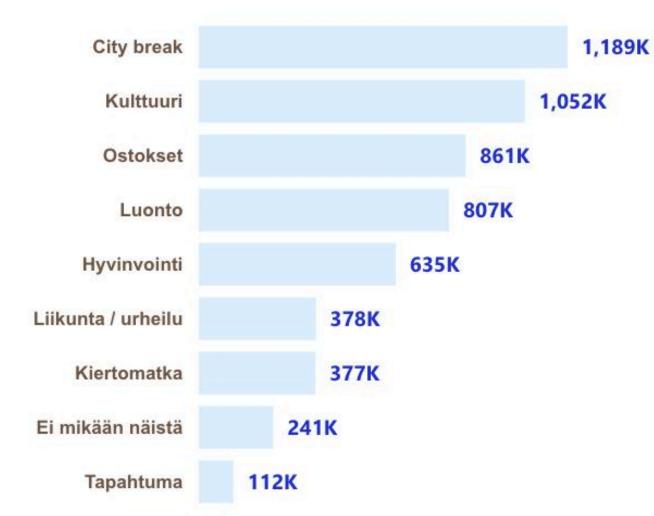




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Elämykset ja kokemukset

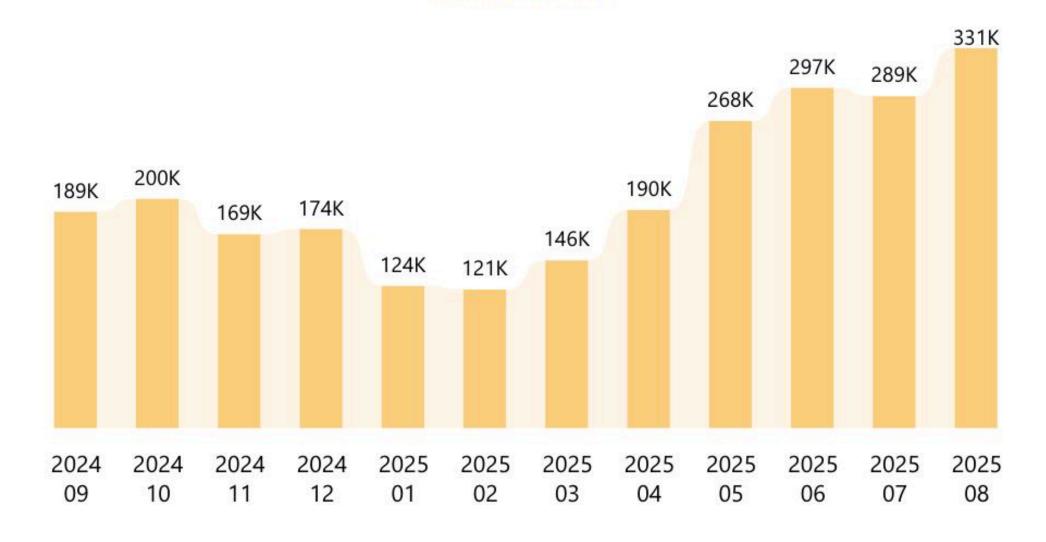
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Vastaaja voinut valita maksimissaan 3 vaihtoehtoa

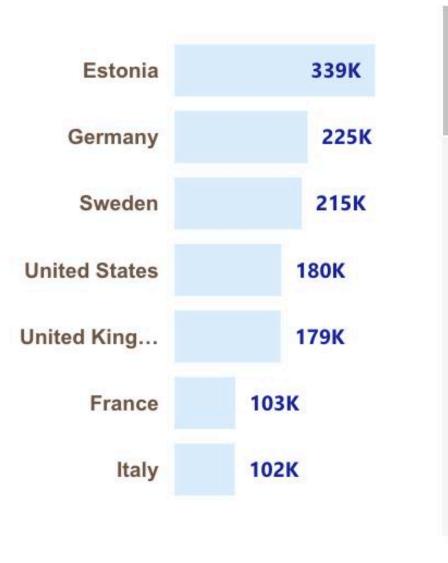
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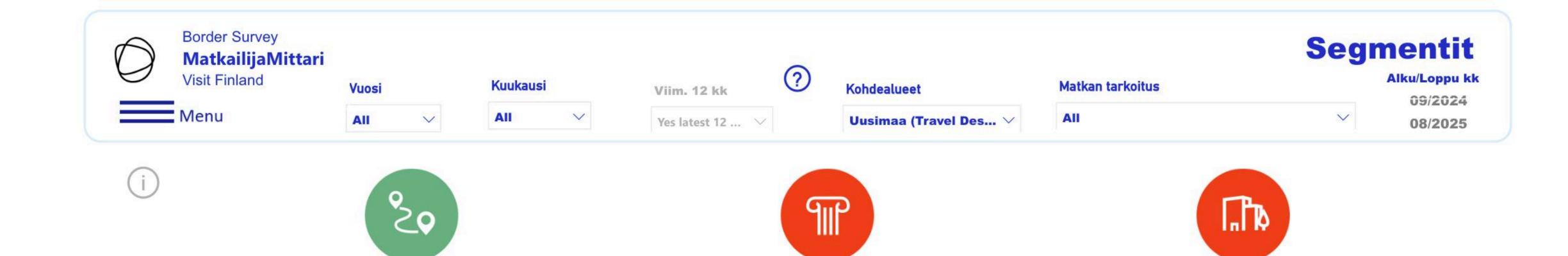


Top markkinat

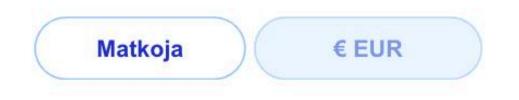
Uusimaa Helsinki



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Culture traveller



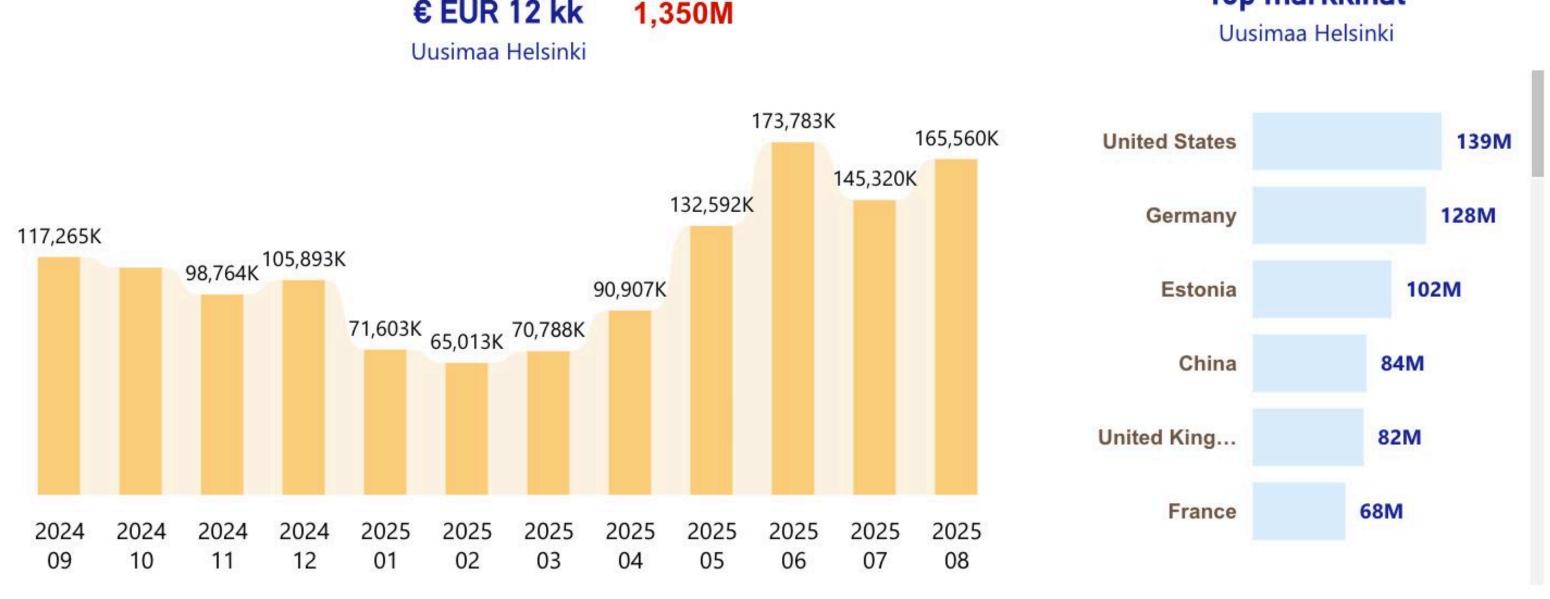
Touring traveller

Tämän kokeellisen sivun tavoitteena on karkealla tasolla ja suuntaa antavasti arvioida ulkomaisten matkailijoiden määrää ja rahankäyttöä matkustusmotivaation ja Suomessa koettujen elämysten perusteella. Tapoja on kaksi: 1) Olemme muodostaneet yllä olevat kuusi segmenttiä, joiden rakennuksesta lisää info-ikonissa. Segmenttikohtaiset tulokset päivittyvät segmentin ikonia klikatessa. 2) Tarkastellaan suoraan vastauksia kysymykseen (vasemmalla) mitä asioita ja elämyksiä Suomessa teki. Tämä tapa toimii kun mitään segmetti-ikonia ei ole aktivoitu. Segmentit eivät ole toisiaan poissulkevia. Tämän perusteella voidaan arvioida esim. niiden matkailijoiden määrää ja rahankäyttöä Suomessa, jotka kokeneet Suomessa kulttuurielämyksiä tai harrastaneet urheilu- tai liikunta-aktiviteetteja ulkoilmassa.

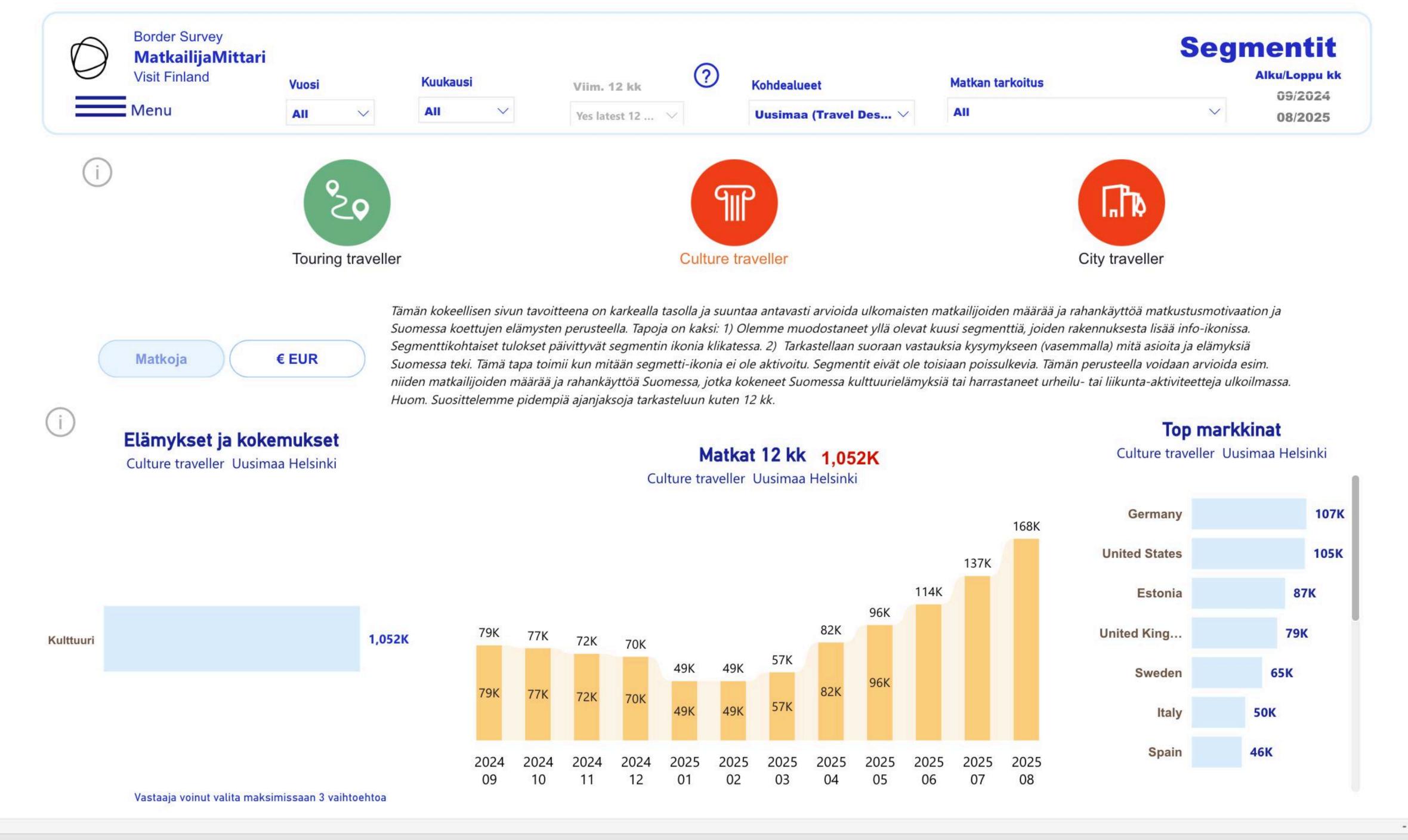


Huom. Suosittelemme pidempiä ajanjaksoja tarkasteluun kuten 12 kk. Top markkinat € EUR 12 kk 1,350M Uusimaa Helsinki

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